

Horticultural Trade and the European Union*

Part 1: EU Horticultural Imports: A Global View

Part 2: EU Horticultural Exports: A Global View

Part 3: EU Horticultural Trade with the United States

USDA

Foreign Agricultural Service

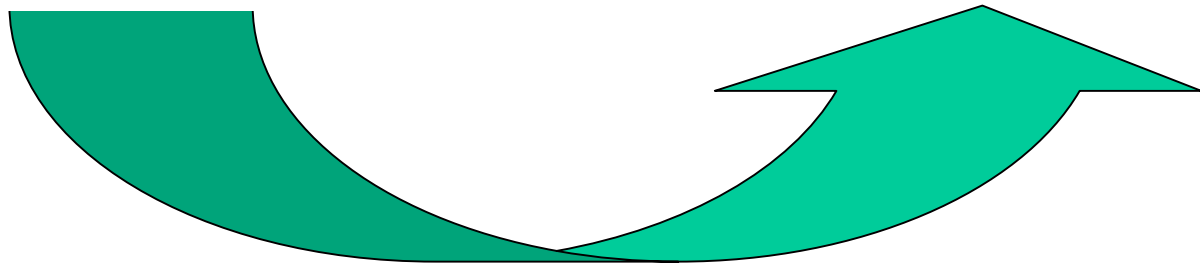
Horticultural & Tropical Products Division

October 2003

* The U.S. Department of Agriculture defines horticultural products to include: fresh and processed fruits; vegetables; tree nuts; juices; wine and wine products; hops; nursery products and cut flowers; ginseng; essential oils; beer; and other miscellaneous horticultural products.

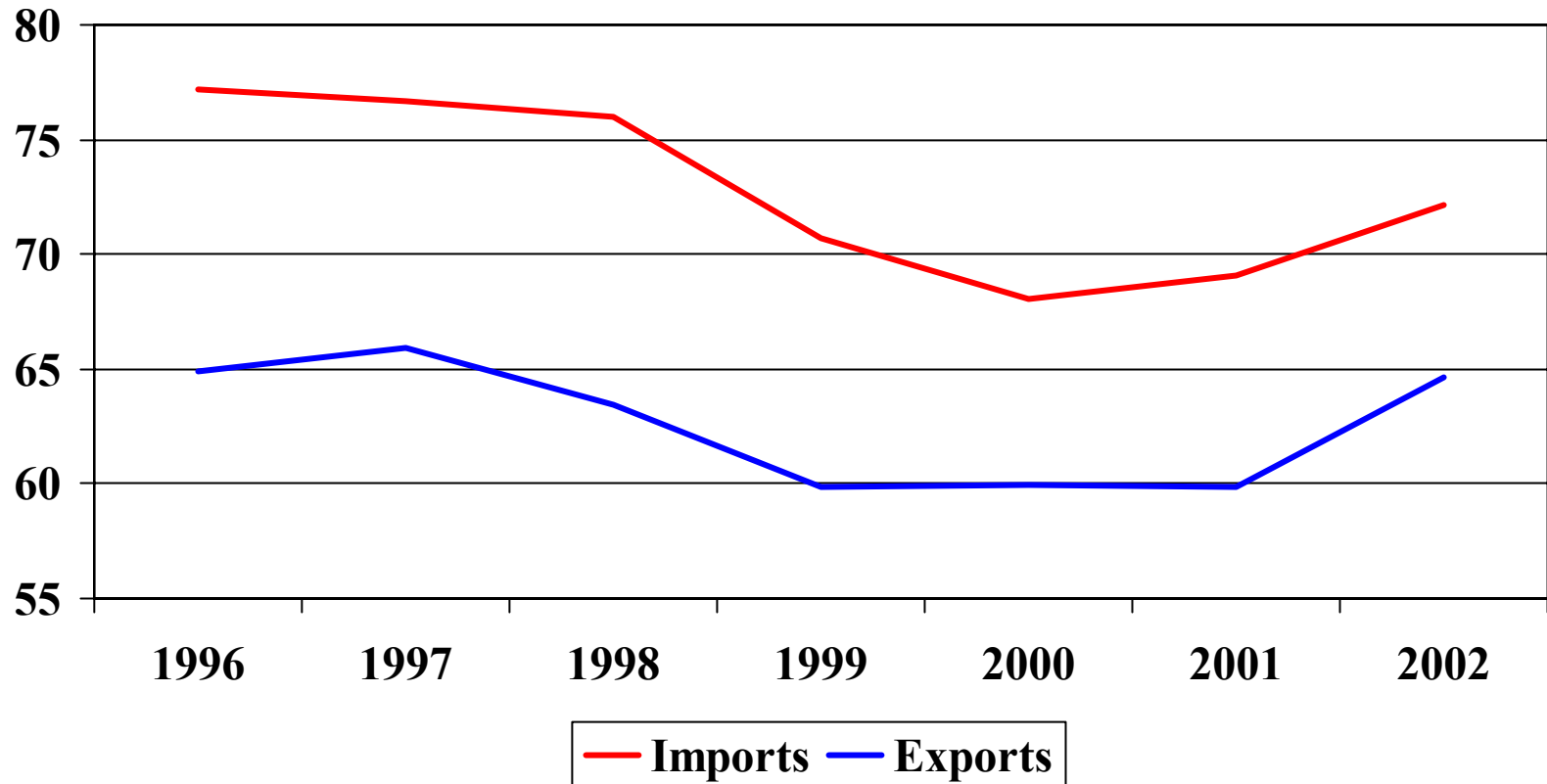
Part 1:

EU Horticultural Imports: A Global View



EU Total Agricultural Trade with Third Countries

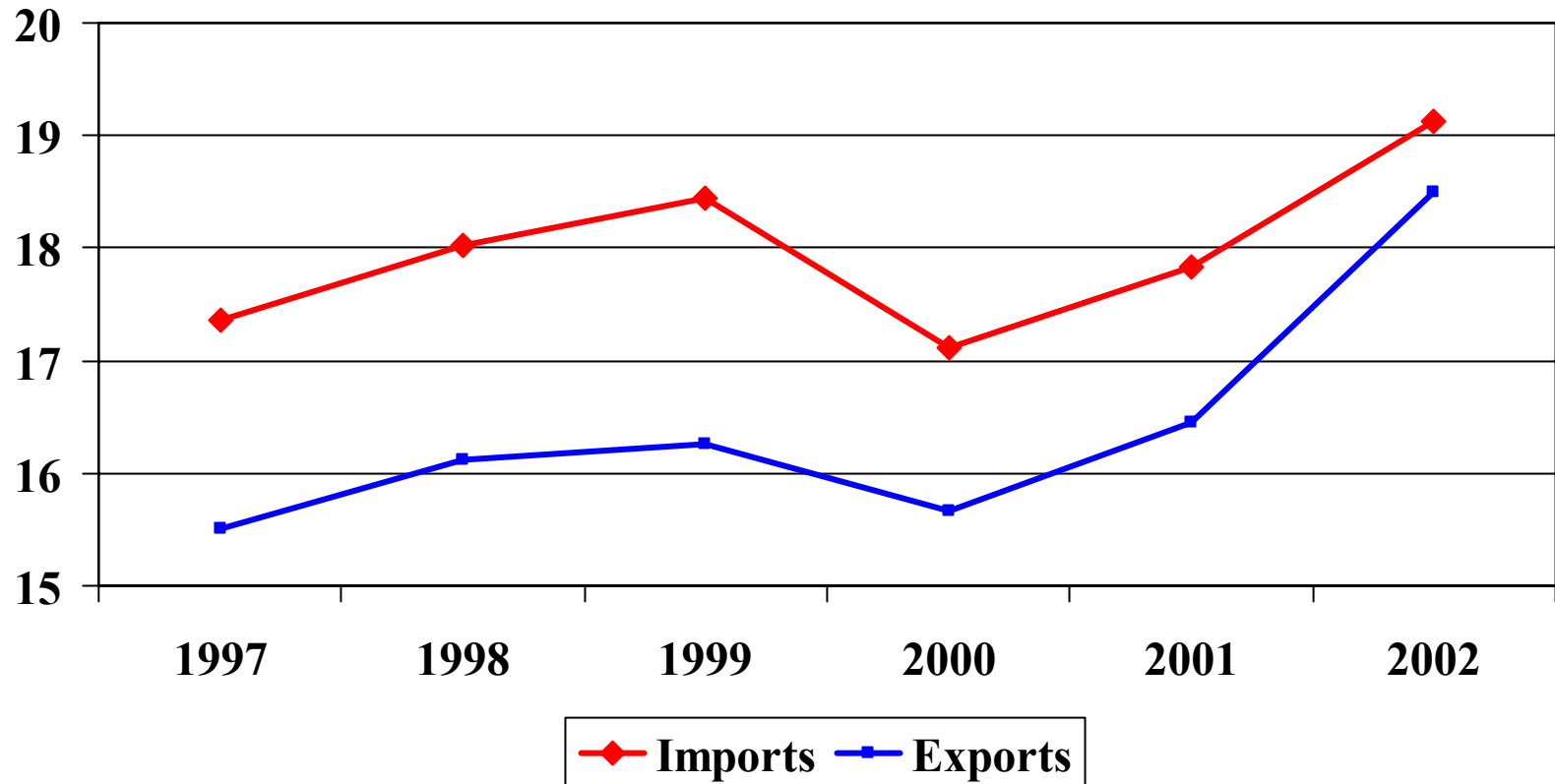
\$ Billion



Source: Global Trade Information Services, Inc.

The EU is a Net Importer of Horticultural Products

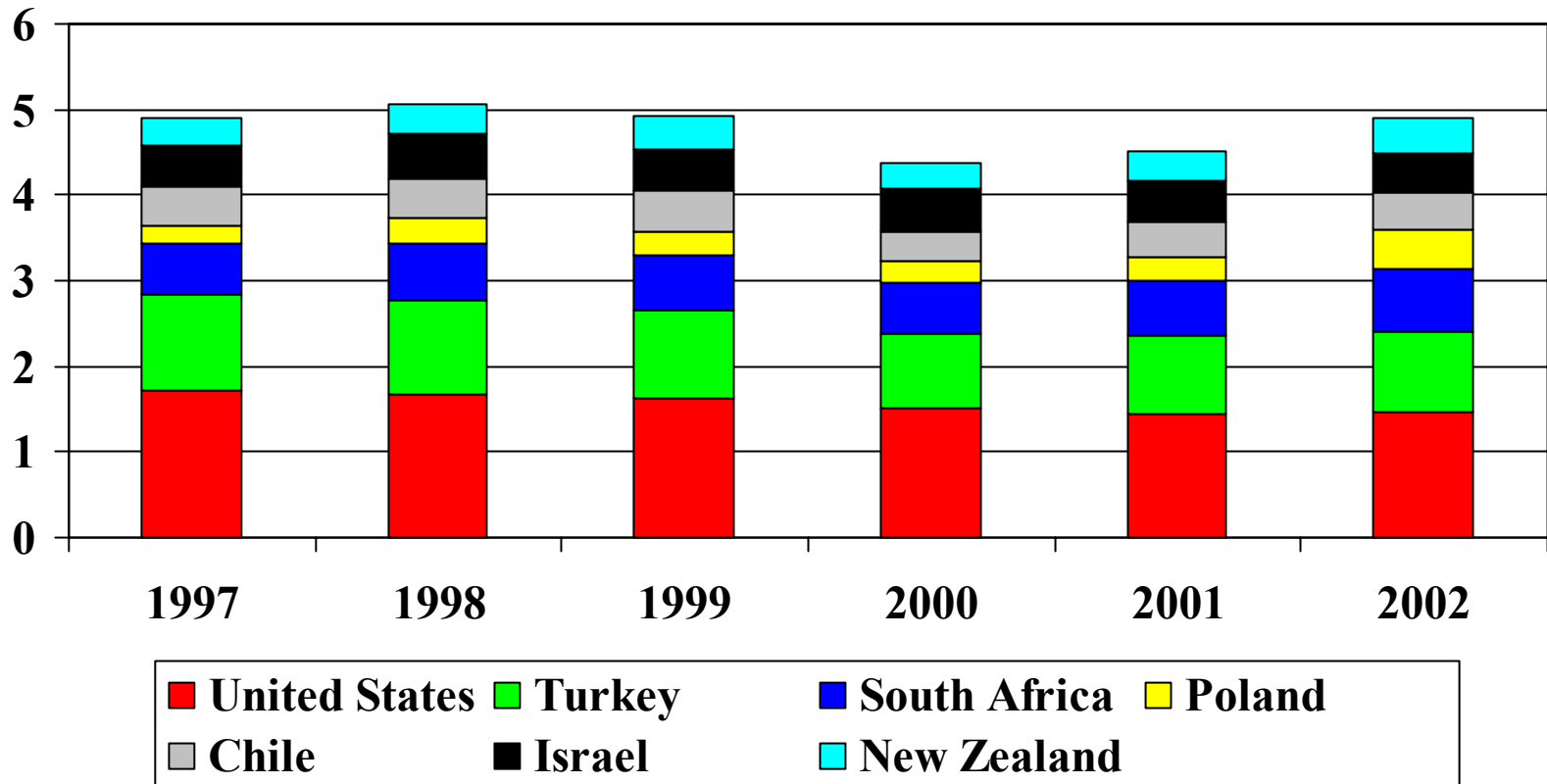
\$ Billion



Source: Global Trade Information Services, Inc.

EU Horticultural Product Imports by Top Suppliers

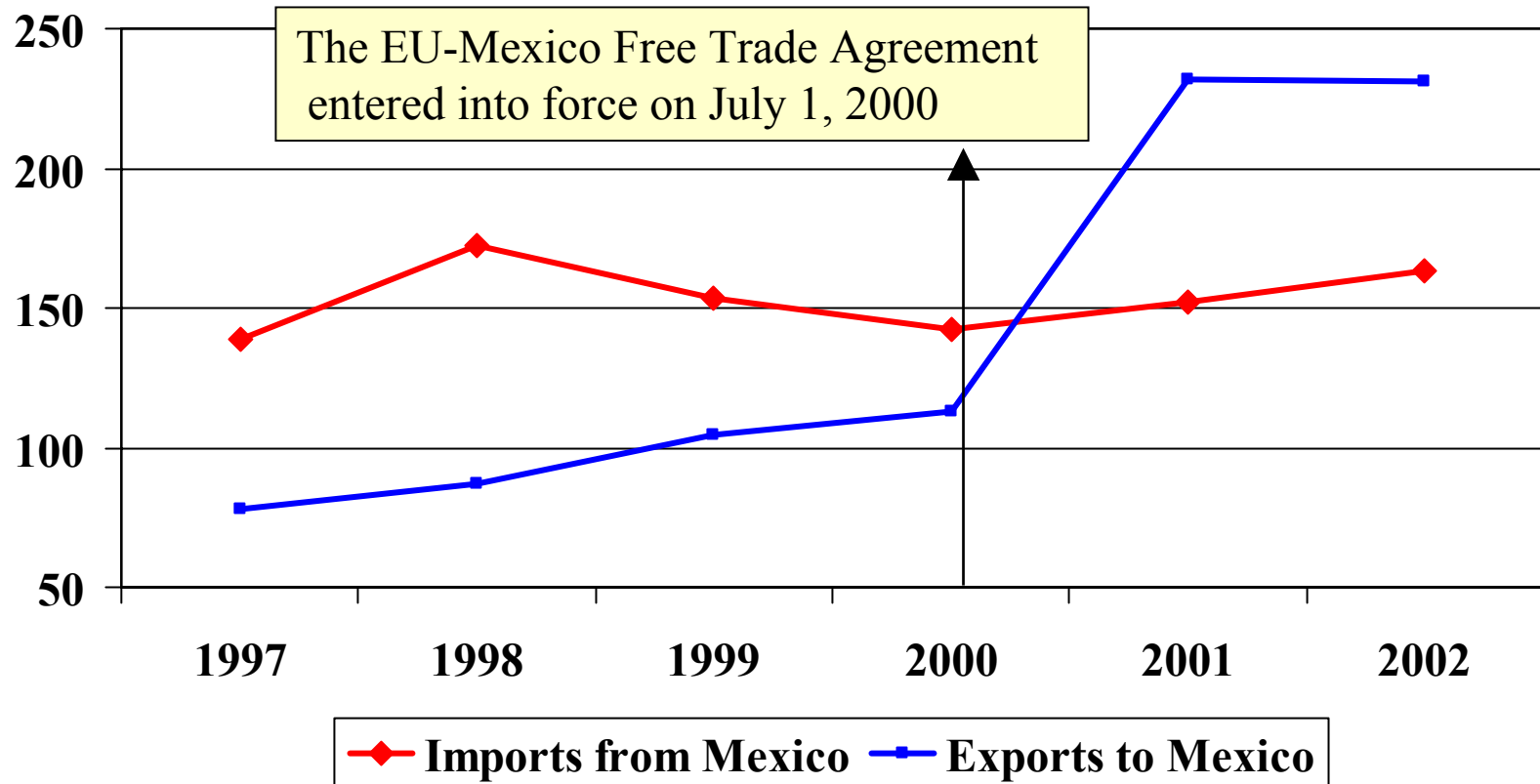
\$ Billion



Source: Global Trade Information Services, Inc.

EU Horticultural Product Trade with Mexico

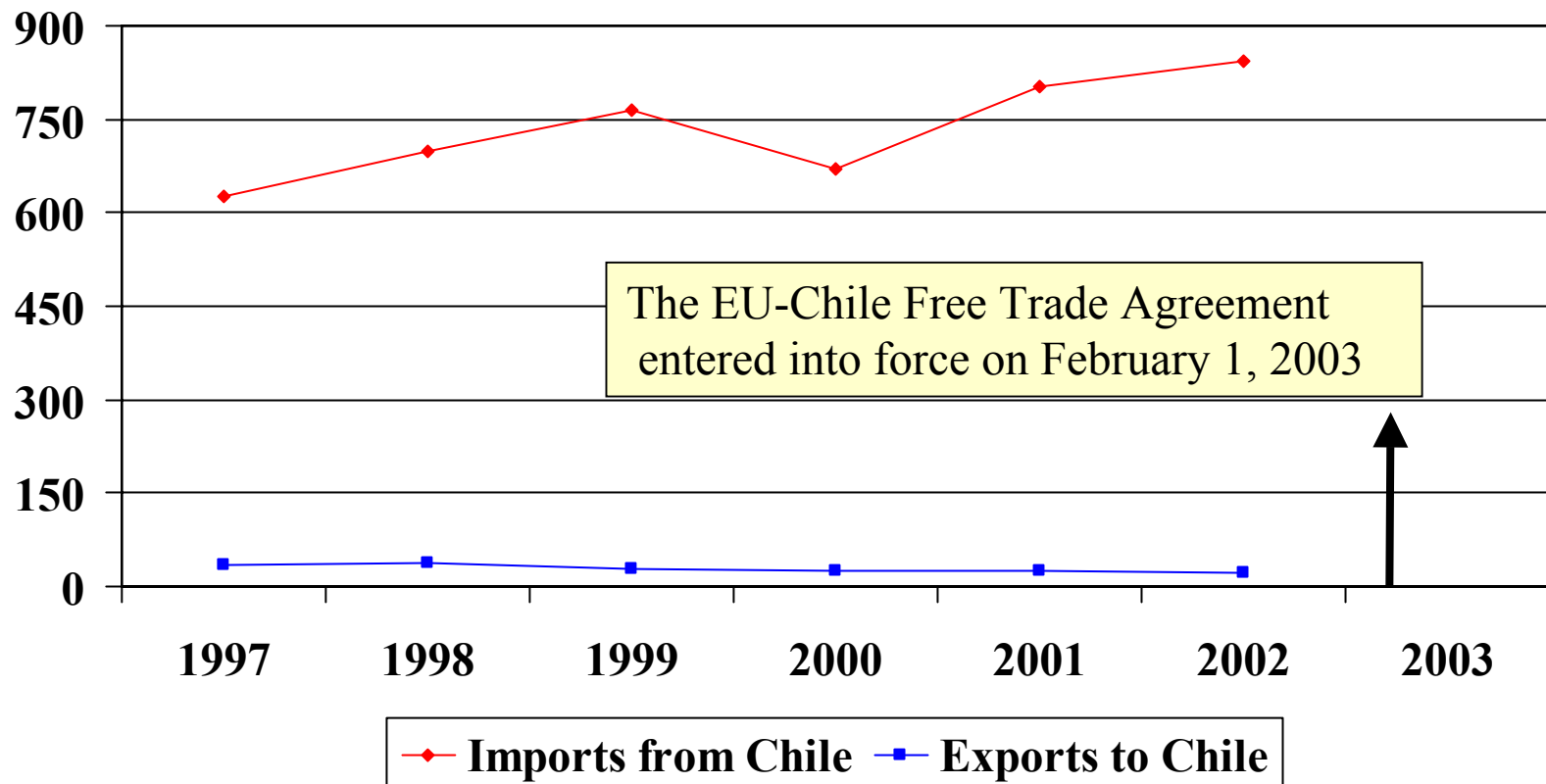
\$ Thousands



Source: Global Trade Information Services, Inc.

EU Horticultural Product Trade with Chile

\$ Million



Source: Global Trade Information Services, Inc.

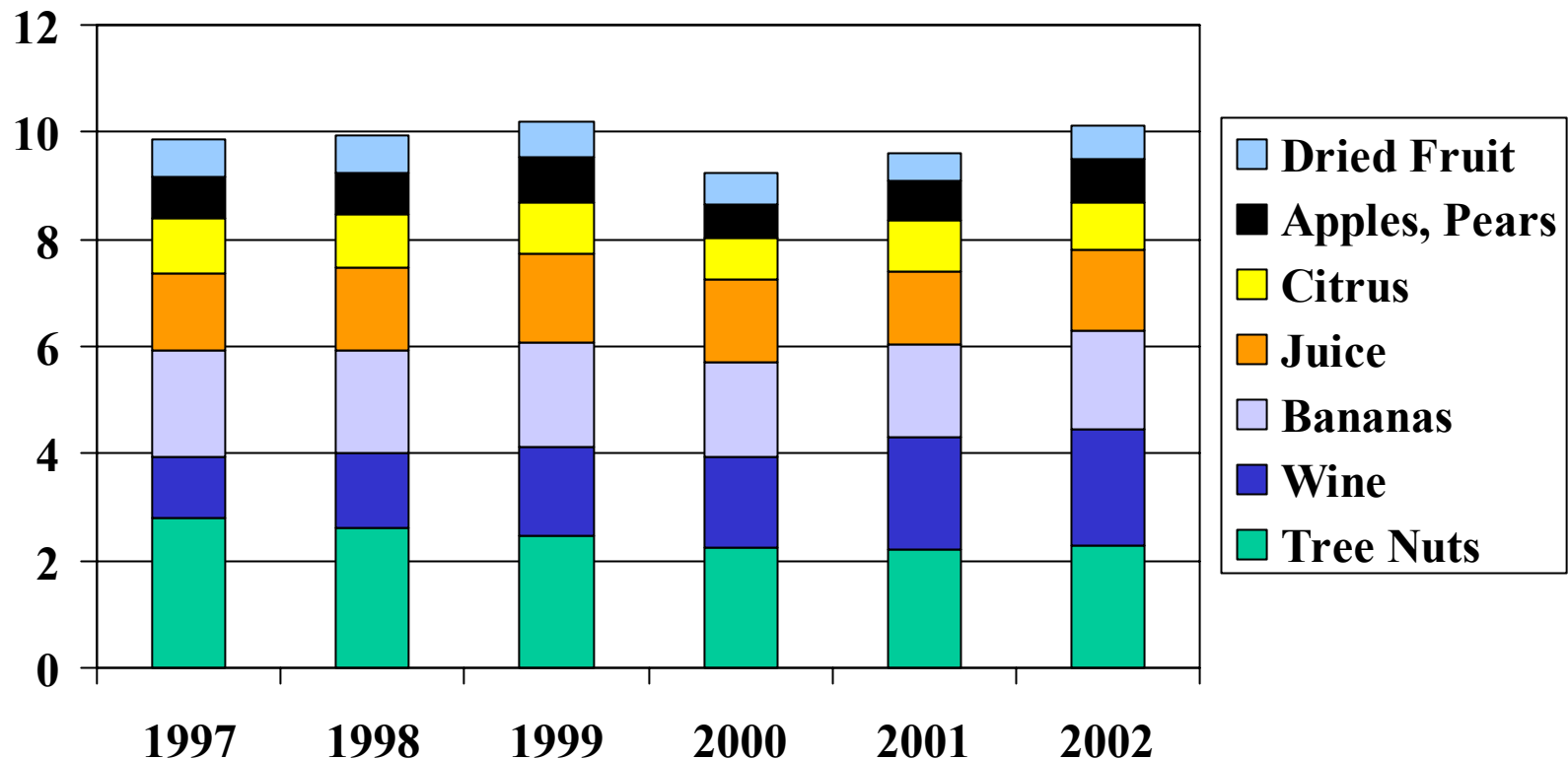
2003 Applied EU Tariff Rates for Selected Horticultural Products

Commodity	HS # (s)	Rate	Commodity	HS # (s)	Rate
Oranges	080510	3.2-16.0 5/	Pistachios	080250	1.6
Grapefruit	080540	1.5-2.4	Walnuts	08023	5.1
Lemons	80550	6.4 6/	Corn p/p	200580	5.1
FCOJ	200911	33.6 7/	Broccoli	070410	9.6-13.6 14/
OJ, nt frz	200919	33.6 8/	Lettuce	070511	10.4-12 15/
Apples	080810	4.0-11.2 9/	Tomatoes	070200	8.8-14.4 16/
Pears	080820	5-10.4 9/	Raisins	080620	2.4
Cherries	080920	12 11/	Prunes	081320	9.6
Peach/Nect	080930	17.6 12/	Wine	22042	13.1-32 EUR per hl
Strawberry	081010	11.2-12.8	Potato x sd	070190	9.6-13.4
Grapes	080610	11.5-17.6 13/	Potato chip	200520	14.1
Almonds ns	080211	5.6	Frz f/f	200410	17.6
Almonds sh	080212	3.5			

Notes: Information contained in this table is intended for illustrative purposes. Accuracy of individual entries is not guaranteed. Shaded areas represent import tariffs higher than the United States. 5/plus entry price during the period 125-5-31: max 71 EUR/ton 6/plus entry price: max 256 EUR/ton 7/plus 206 EUR/ton 8/plus entry price: max 238 EUR/ton 9/ plus entry price: max 274 EUR/ton 11/plus 0.12-0.33 EUR/kg 12/plus entry price during the period 61-930: max 130 EUR/ton 13/plus entry price during the period 721-1120: max 96 EUR/ton 14/from 1/1-14 and 12/1-12/1: 96 percent of the cif value, minimum of 1.6 Eu per 100 kg/net and 4/15-11/30: 13.6 percent, minimum of 1.6 EUR per 100 kg/net 15/from 1/1-3/31 and 12/31: 10.4 percent minimum 1.3 EUR per 100kg/gross; and 4/1-11/30: 12 percent, minimum 2 EUR per 100 kilograms 16/plus entry price: 298 EUR/ton.

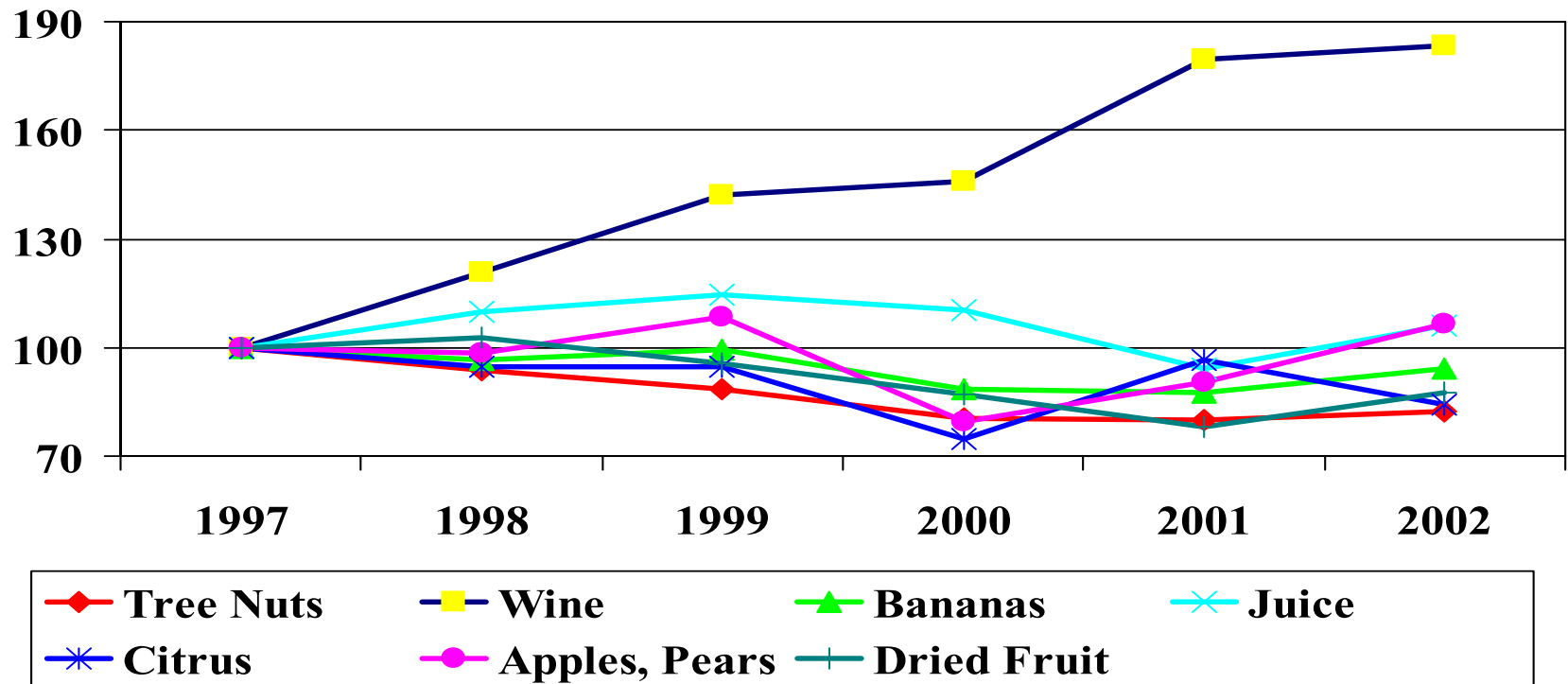
EU Imports of Selected Horticultural Products from Third Countries

\$ Billion



Source: Global Trade Information Services, Inc.

Indexed EU Imports of Selected Horticultural Products from Third Countries 1/

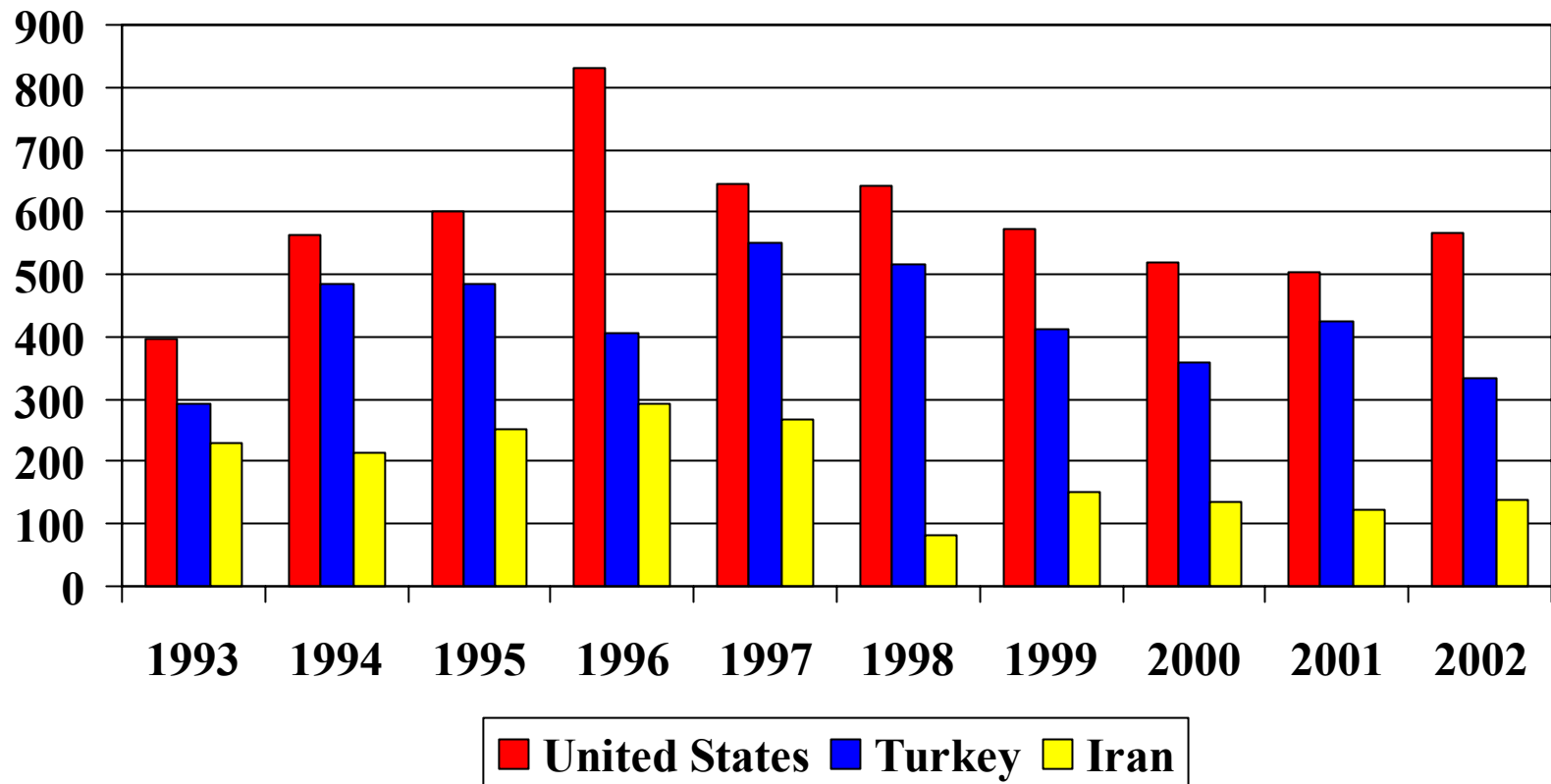


Source: Global Trade Information Services, Inc.

1/ Index numbers are values expressed as a percentage of a single base figure. For example, if annual imports of a particular commodity rose by 35%, imports in the second year were 135% of that in the first year. In index terms, imports in the two years were 100 and 135 respectively.

EU Imports of Edible Tree Nuts By Country (HS 0802)

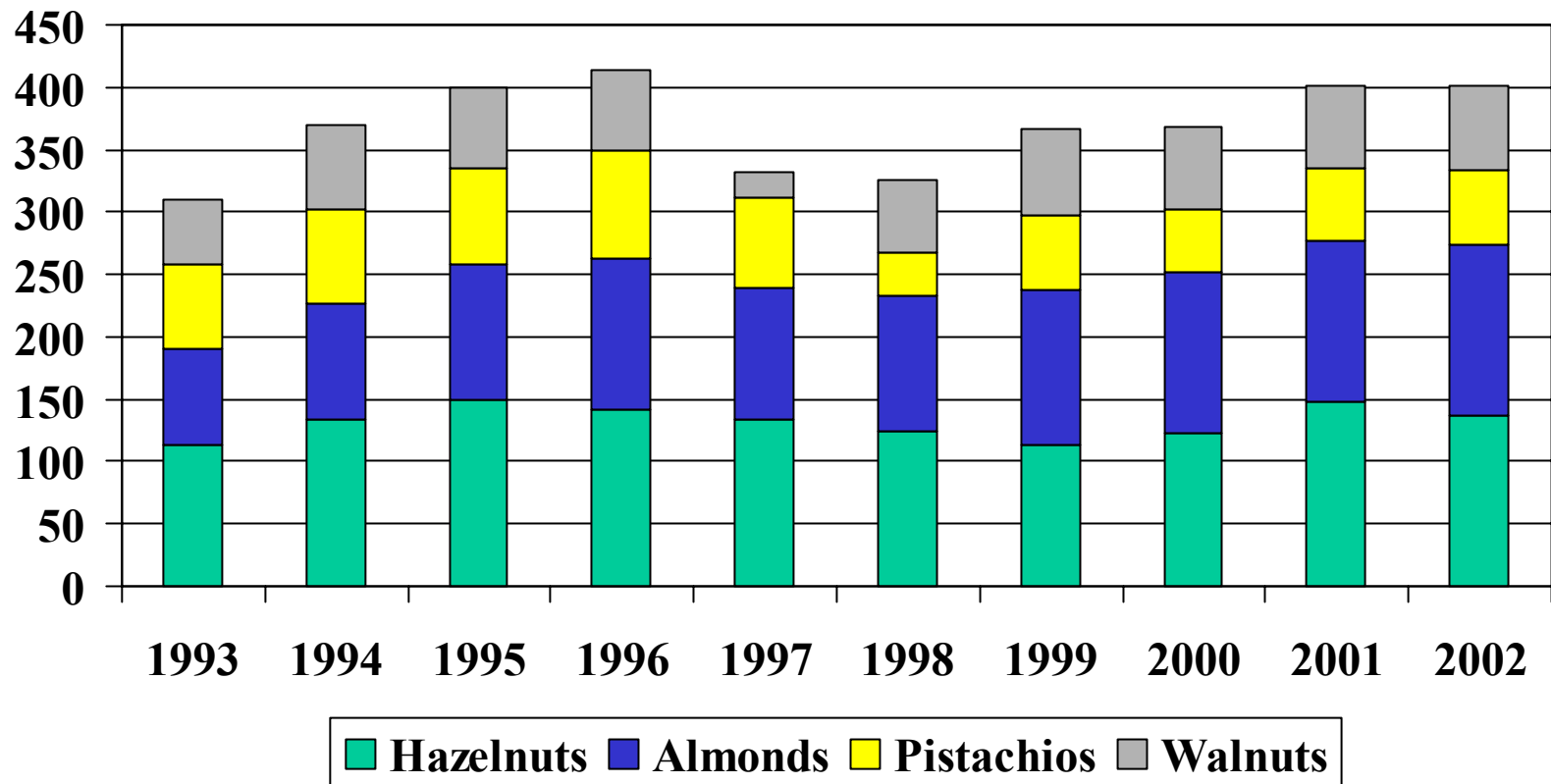
\$ Million



Source: Eurostat and Global Trade Information Services, Inc.

EU Imports of Leading Tree Nuts

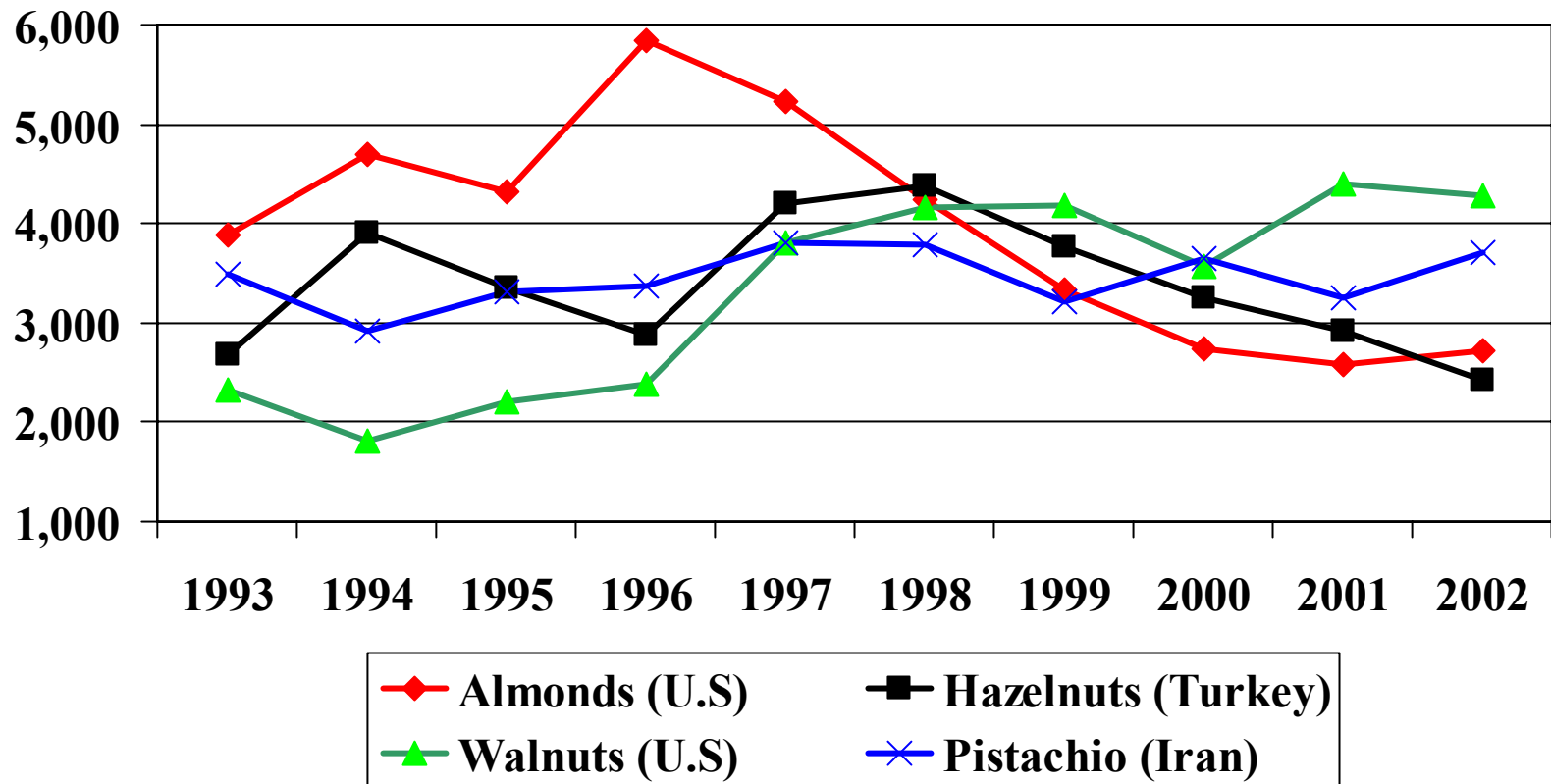
Thousand MT



Source: Eurostat and Global Trade Information Services, Inc.

EU Import Unit Values of Shelled Nuts (By Primary Supplier)

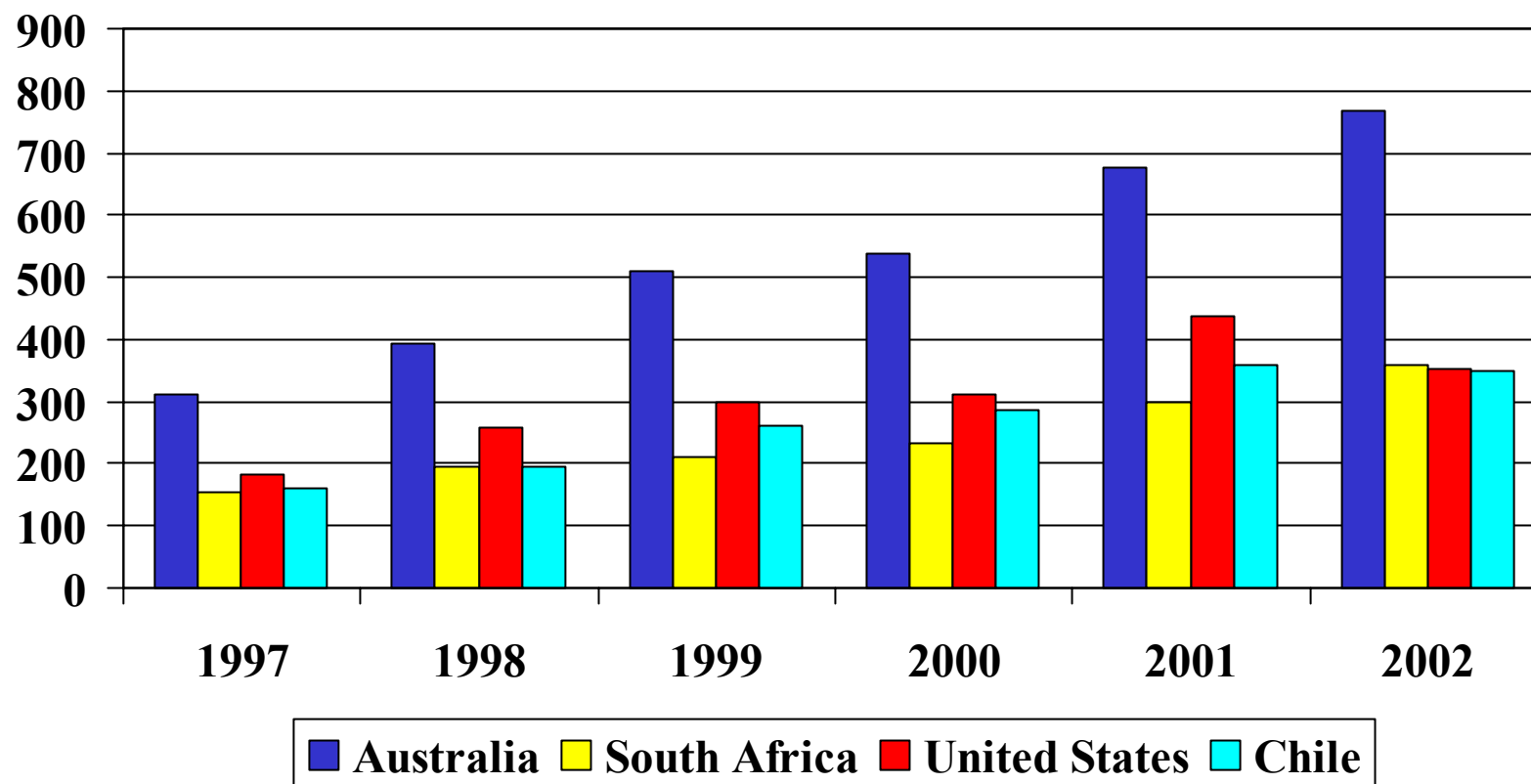
US Dollars/Ton



Source: Eurostat and Global Trade Information Services, Inc.

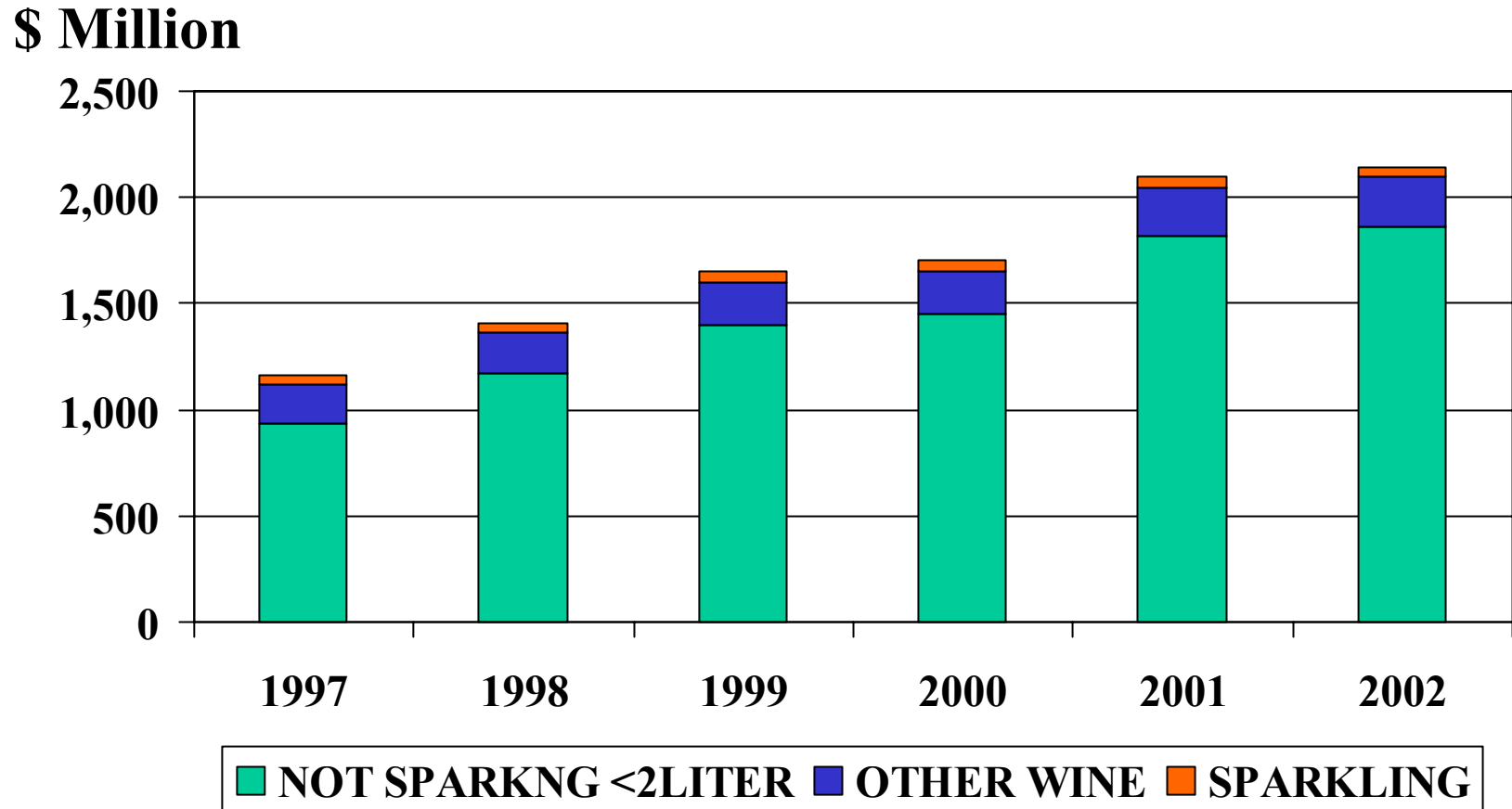
EU Wine Imports by Supplier Country (HS 2204)

\$ Million



Source: Global Trade Information Services, Inc.

EU Wine Imports by Type

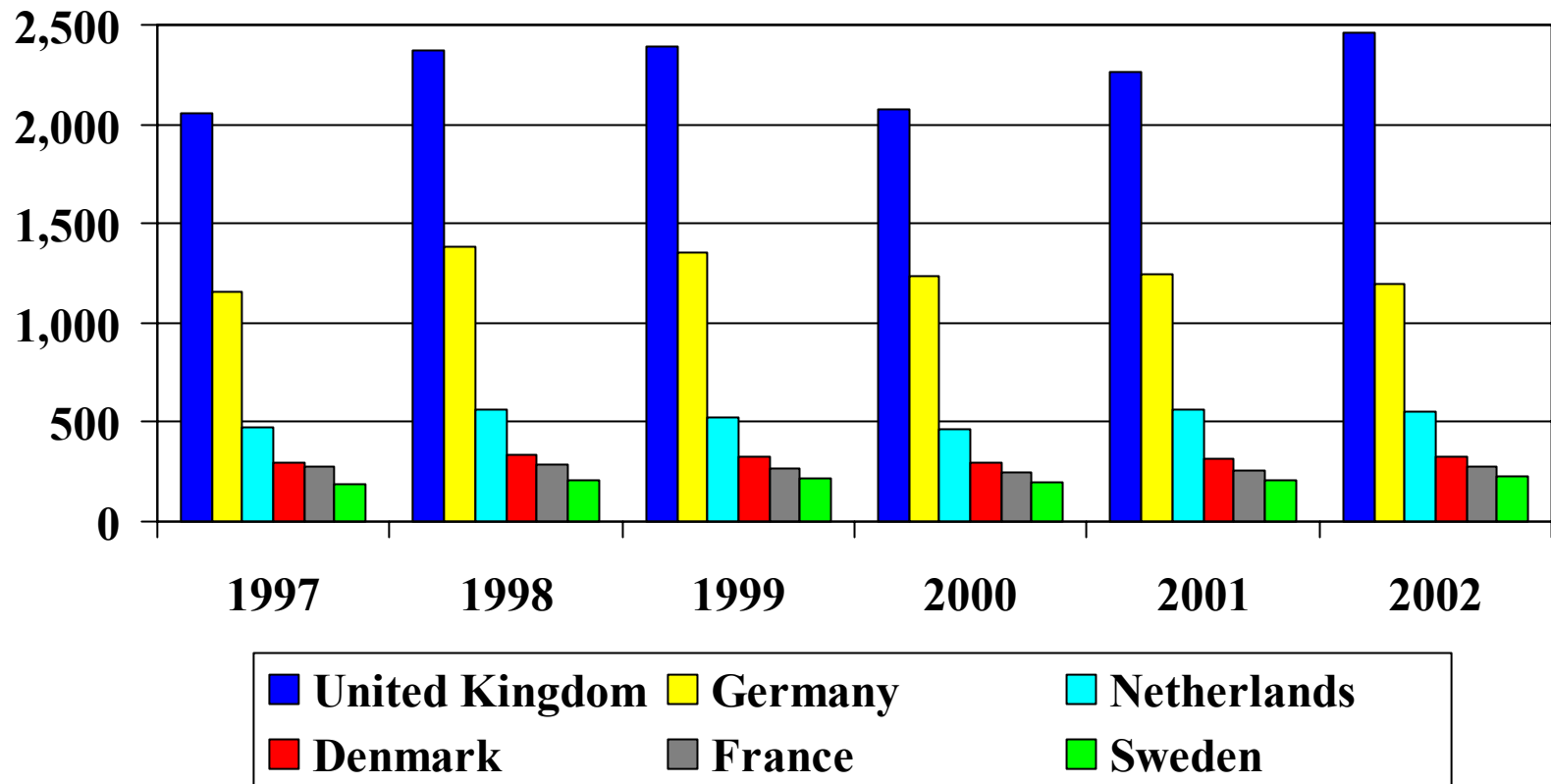


Source: Global Trade Information Services, Inc.

Wine Imports by Principal EU Countries

(HS 2204.21- Table and Fortified Wine in Containers 2 Liters or Less)

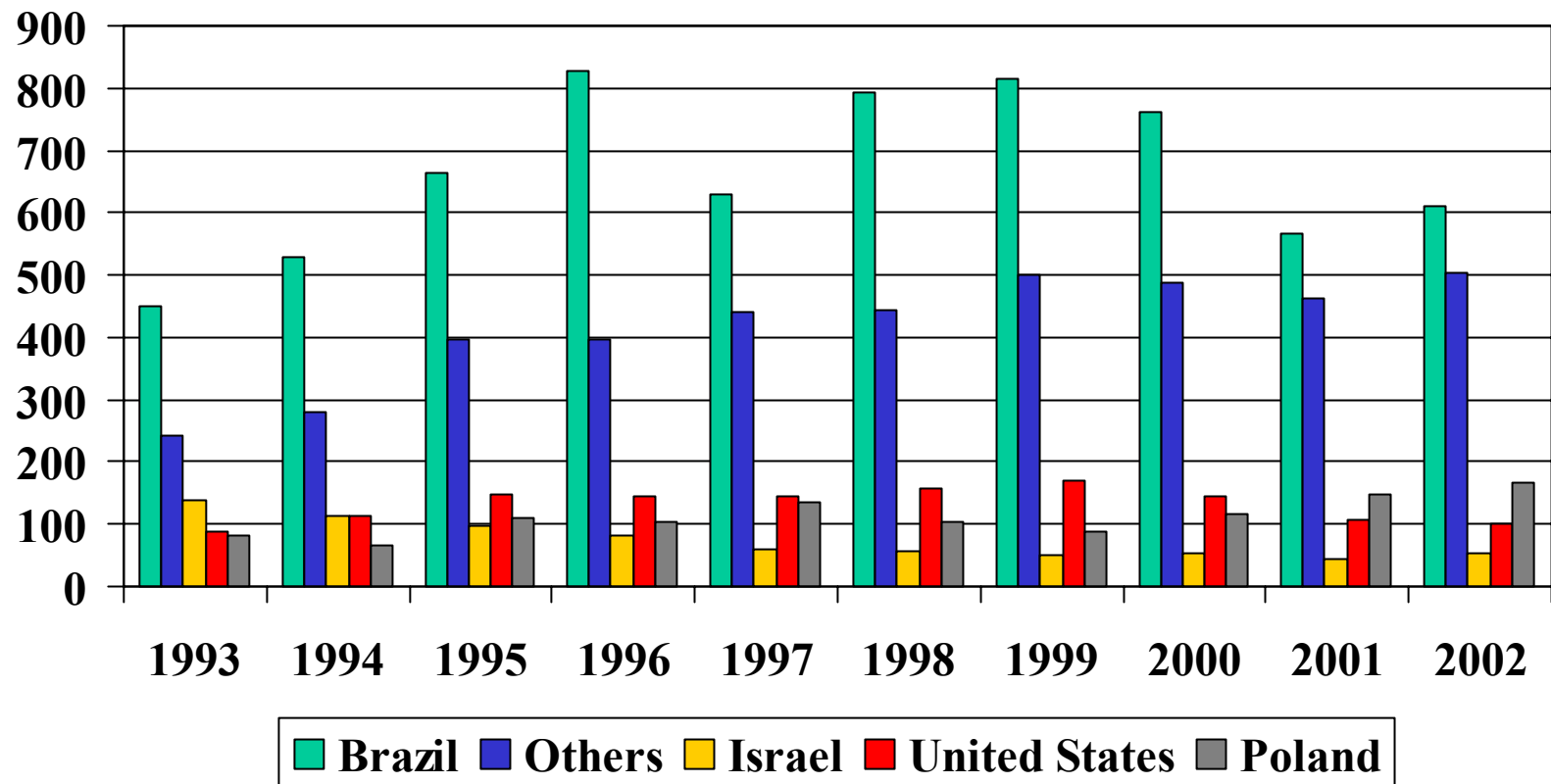
\$ Million



Source: Global Trade Information Services, Inc.

EU Imports of Fruit and Vegetable Juices by Supplier (HS 2009)

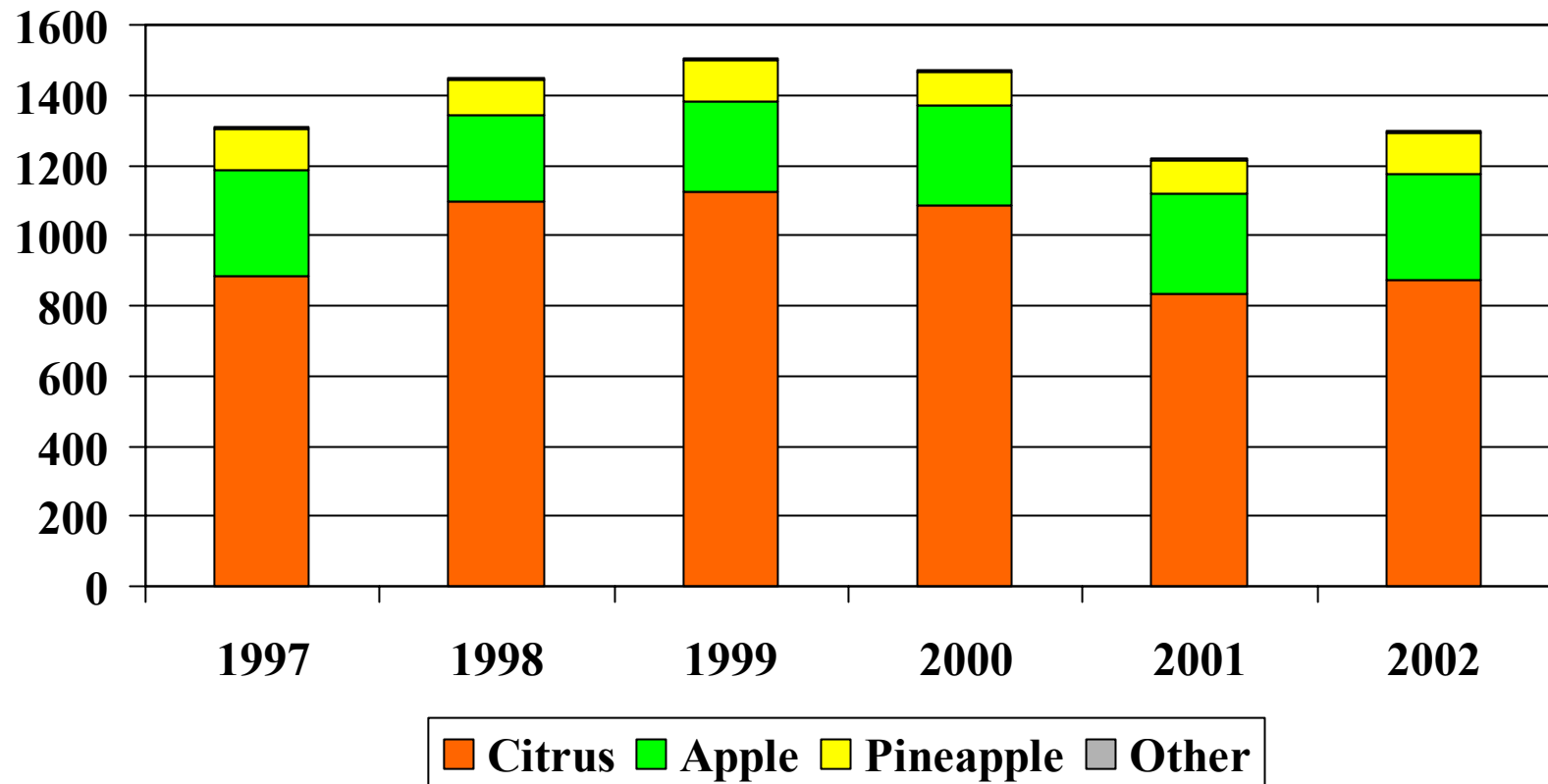
\$ Million



Source: Eurostat and Global Trade Information Services, Inc.

EU Imports of Fruit and Vegetable Juices (HS 2009)

\$ Million

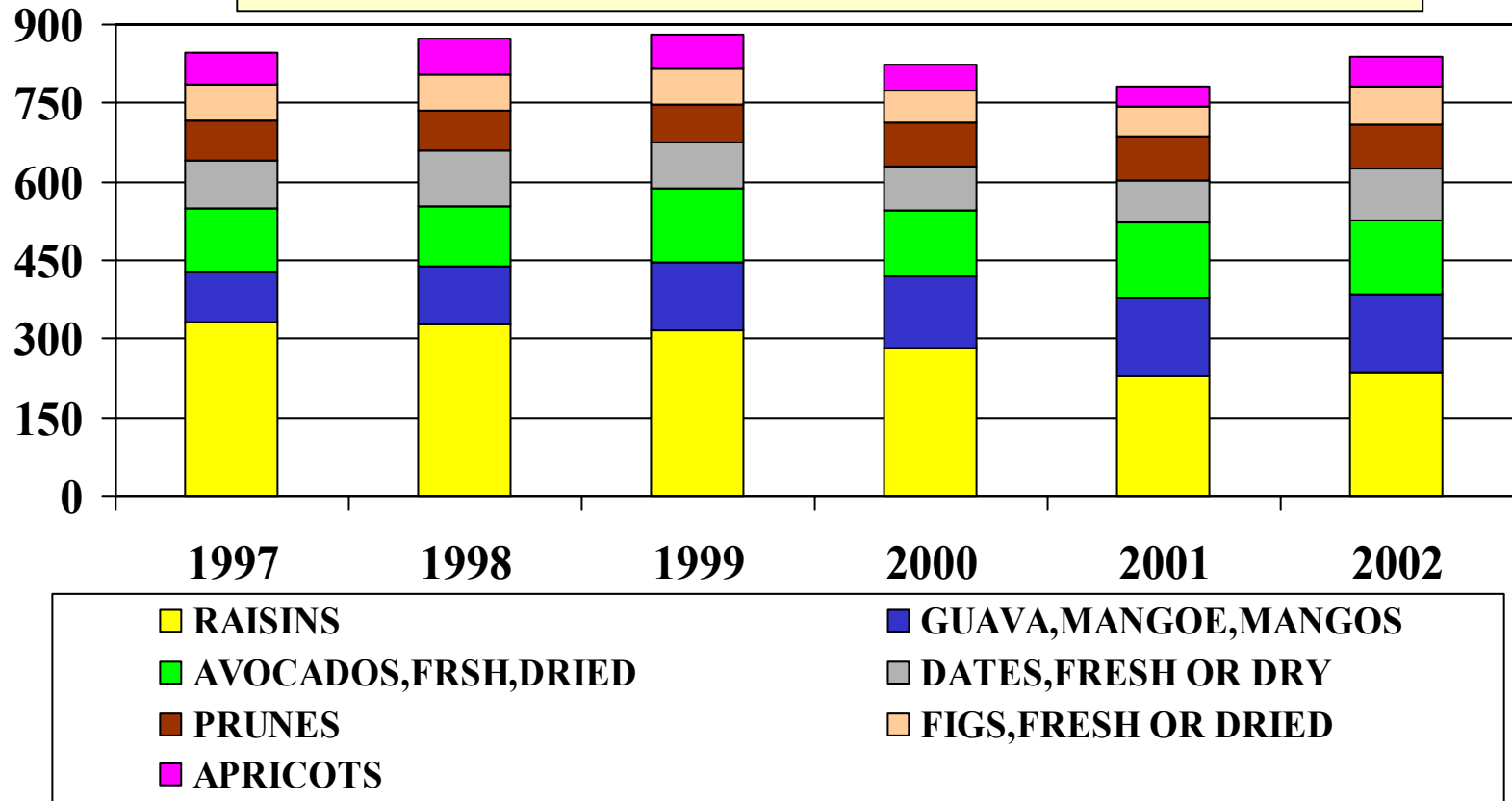


Source: Eurostat and Global Trade Information Services, Inc.

EU Imports of Dried Fruit

\$ Million

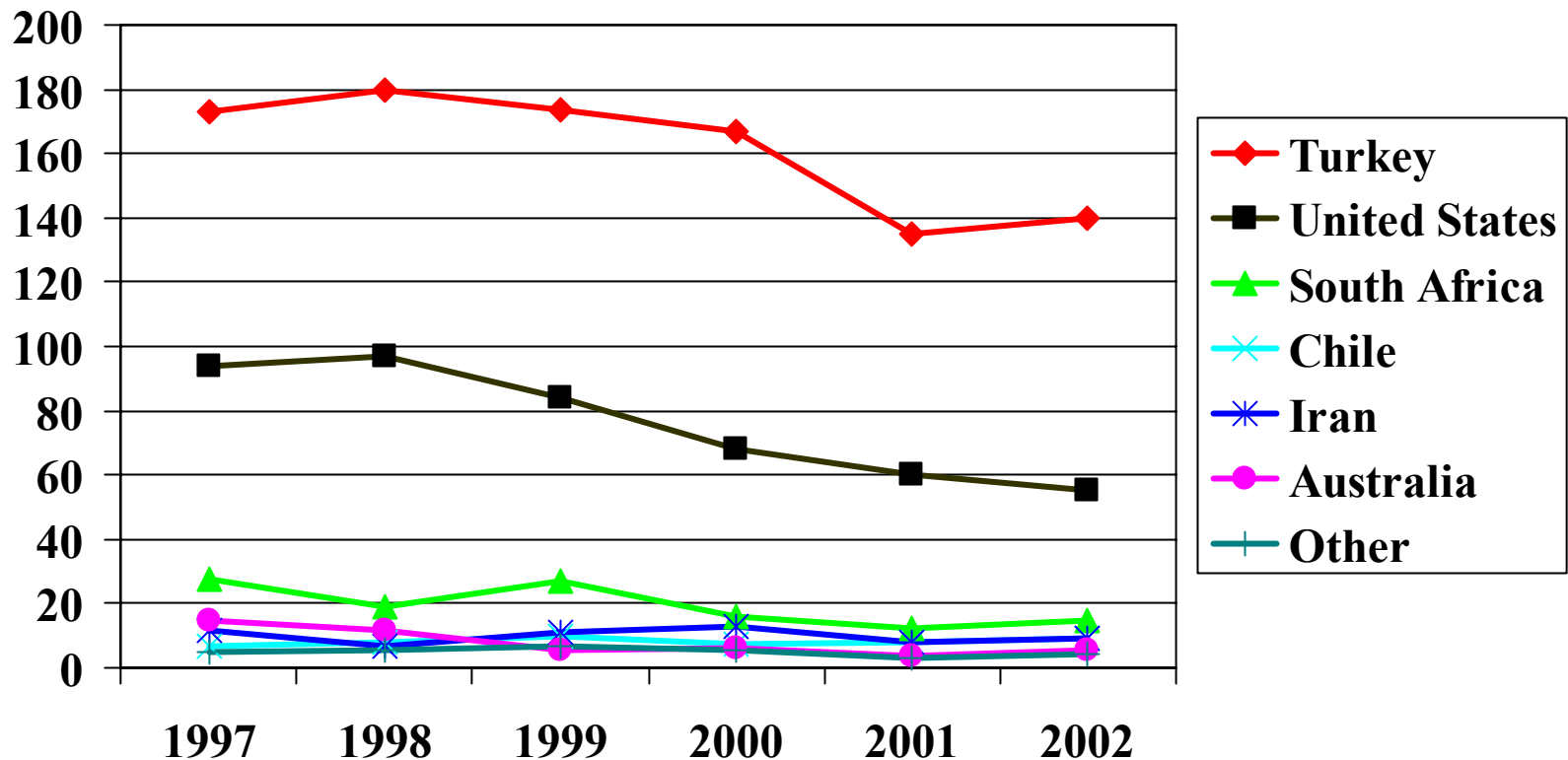
Raisins are the predominant dried fruit imported into the EU



Source: Global Trade Information Services, Inc.

EU Raisin Imports by Supplier

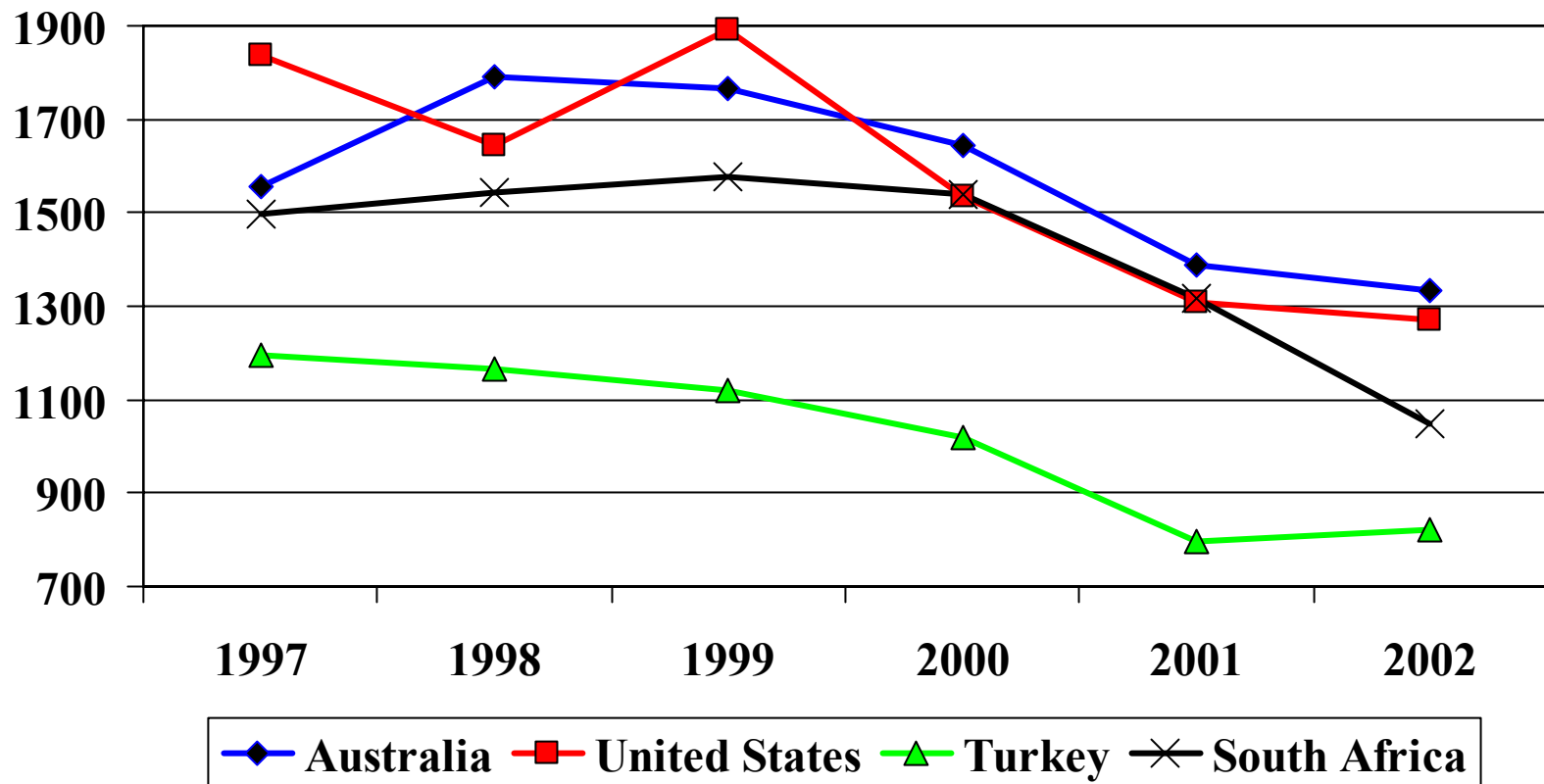
\$ Million



Source: Global Trade Information Services, Inc.

Unit Values of Raisins from Major Suppliers to EU

US Dollars/Ton

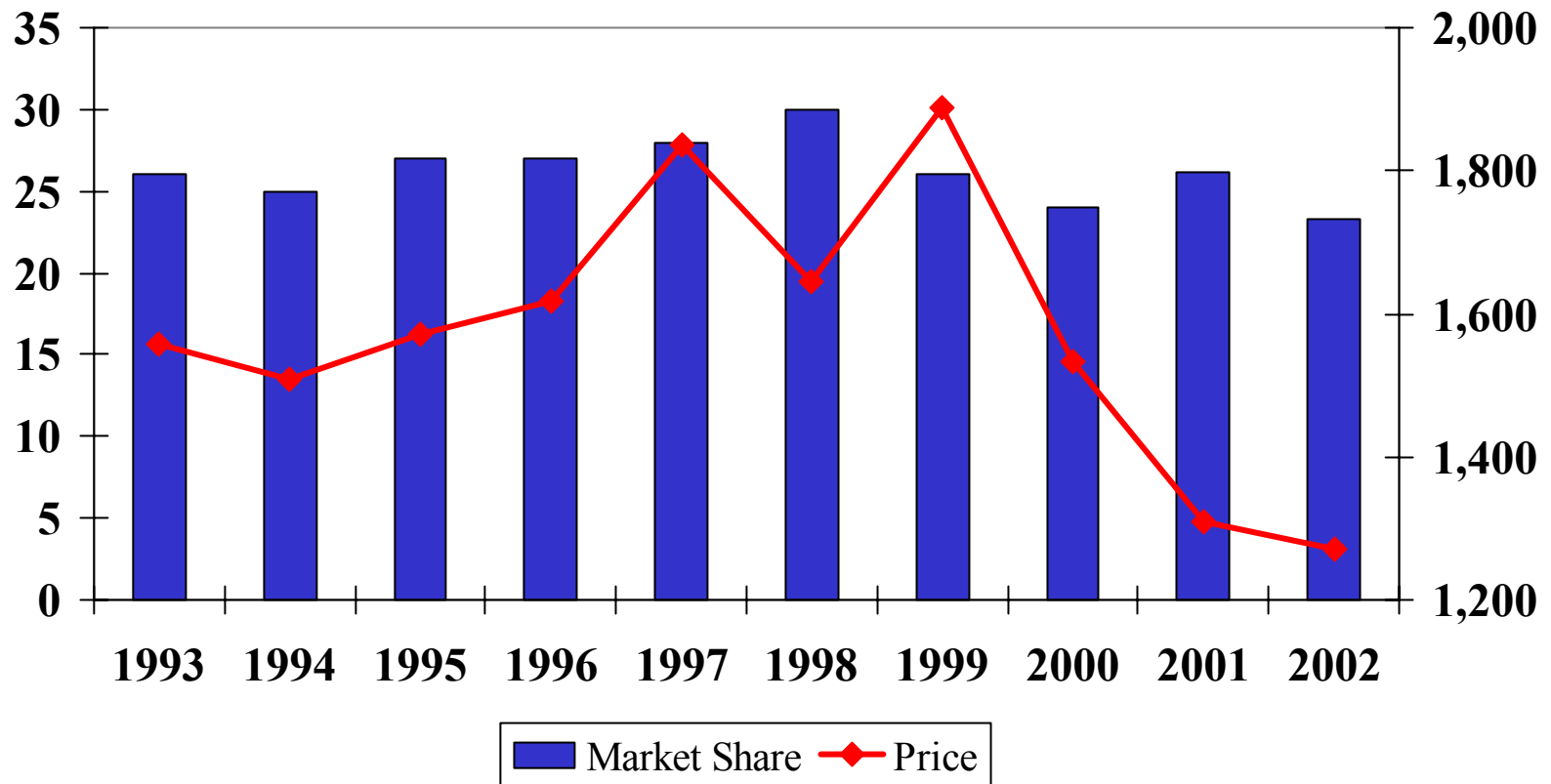


Source: Global Trade Information Services, Inc.

EU Raisin Imports from the United States

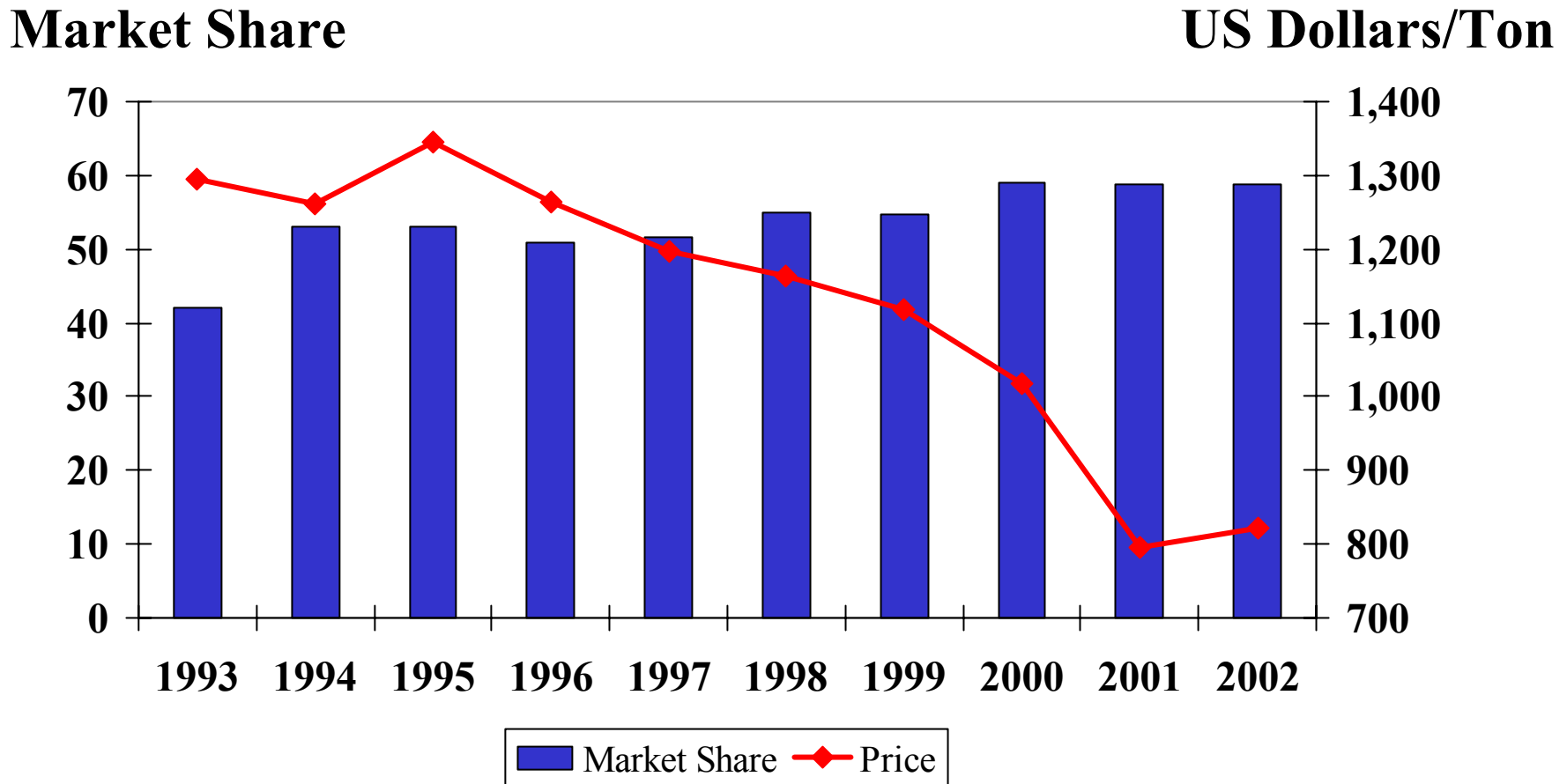
Market Share

US Dollars/Ton



Source: Global Trade Information Services, Inc.

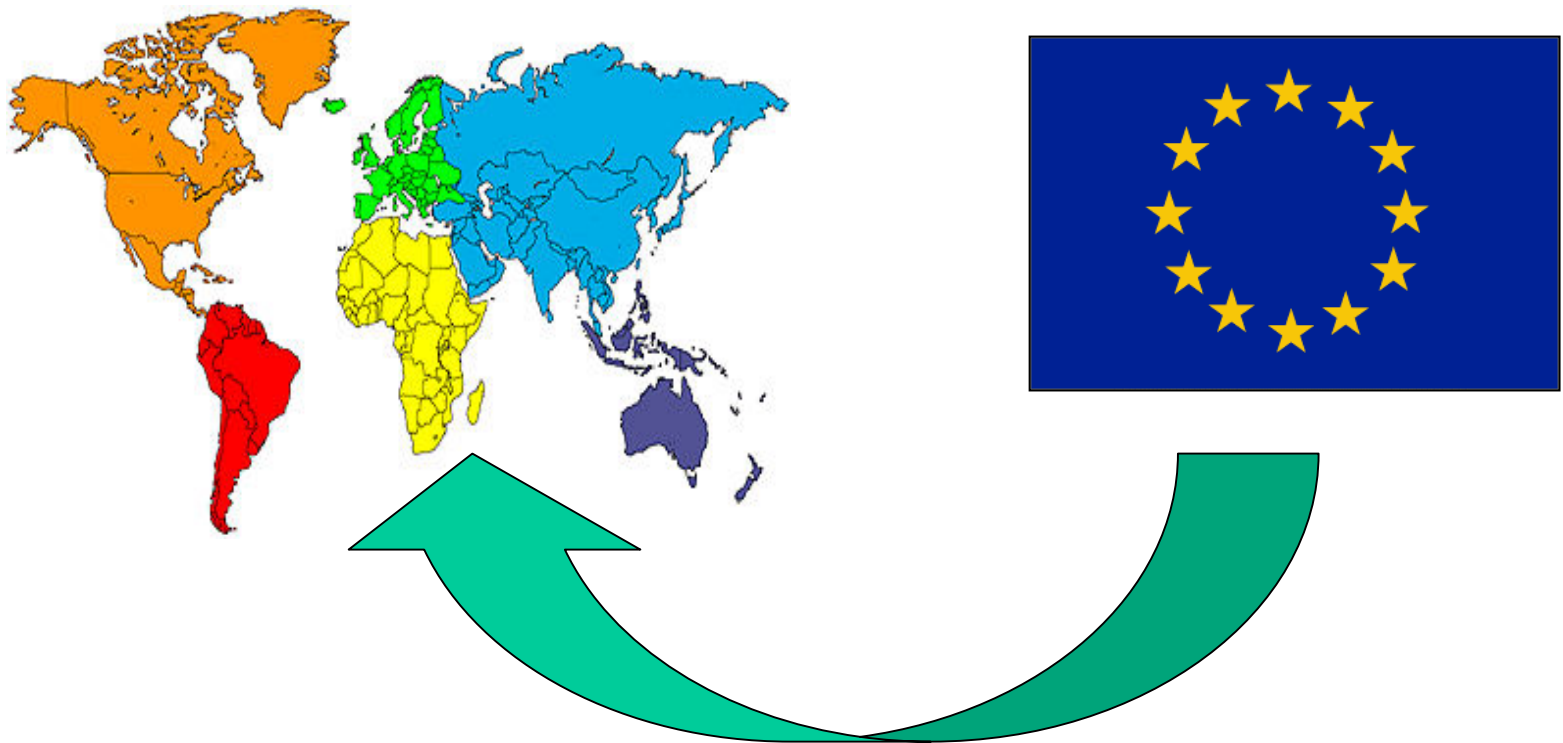
EU Raisin Imports from Turkey



Source: Global Trade Information Services, Inc.

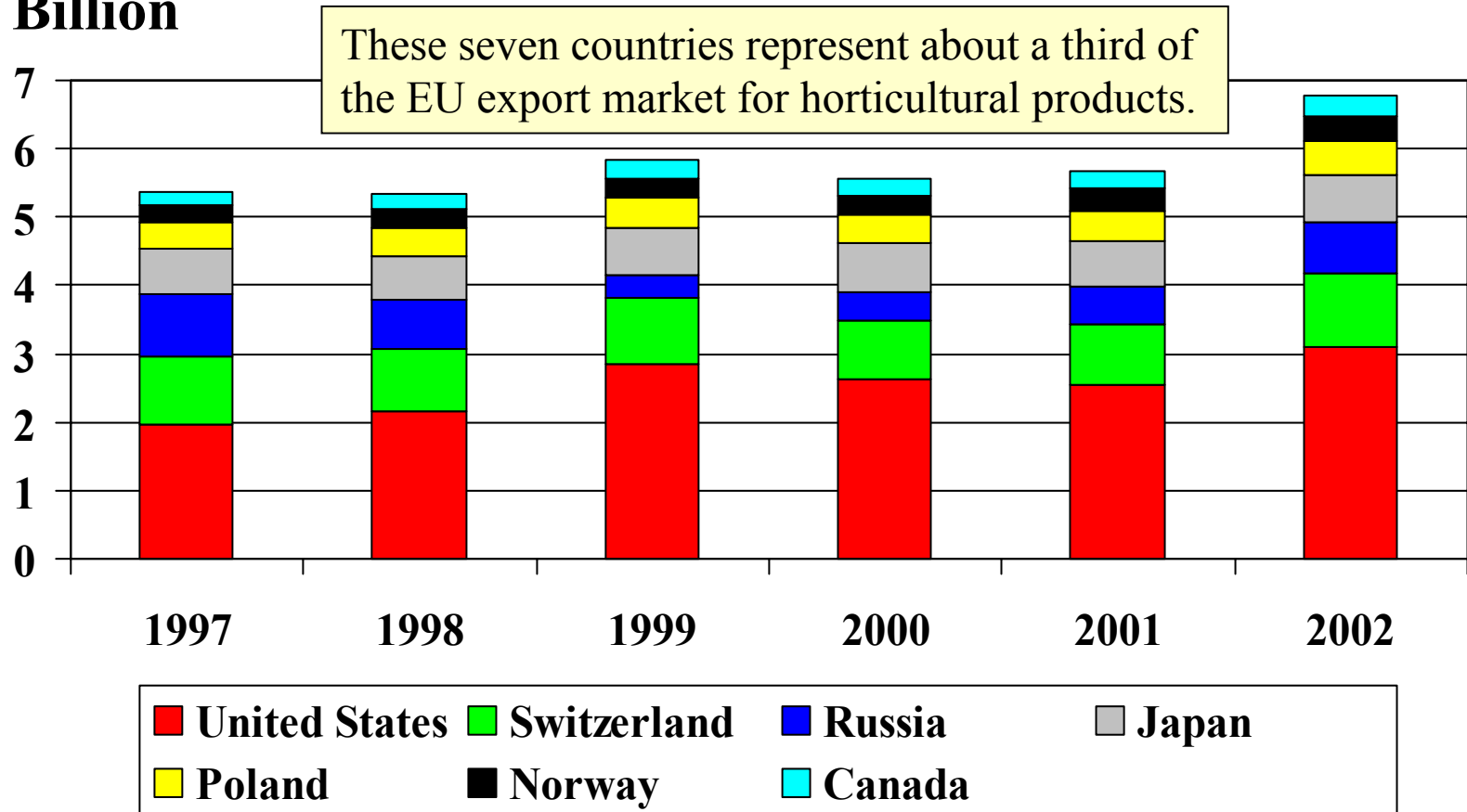
Part 2:

EU Horticultural Exports: A Global View



EU Horticultural Product Exports to Top Markets

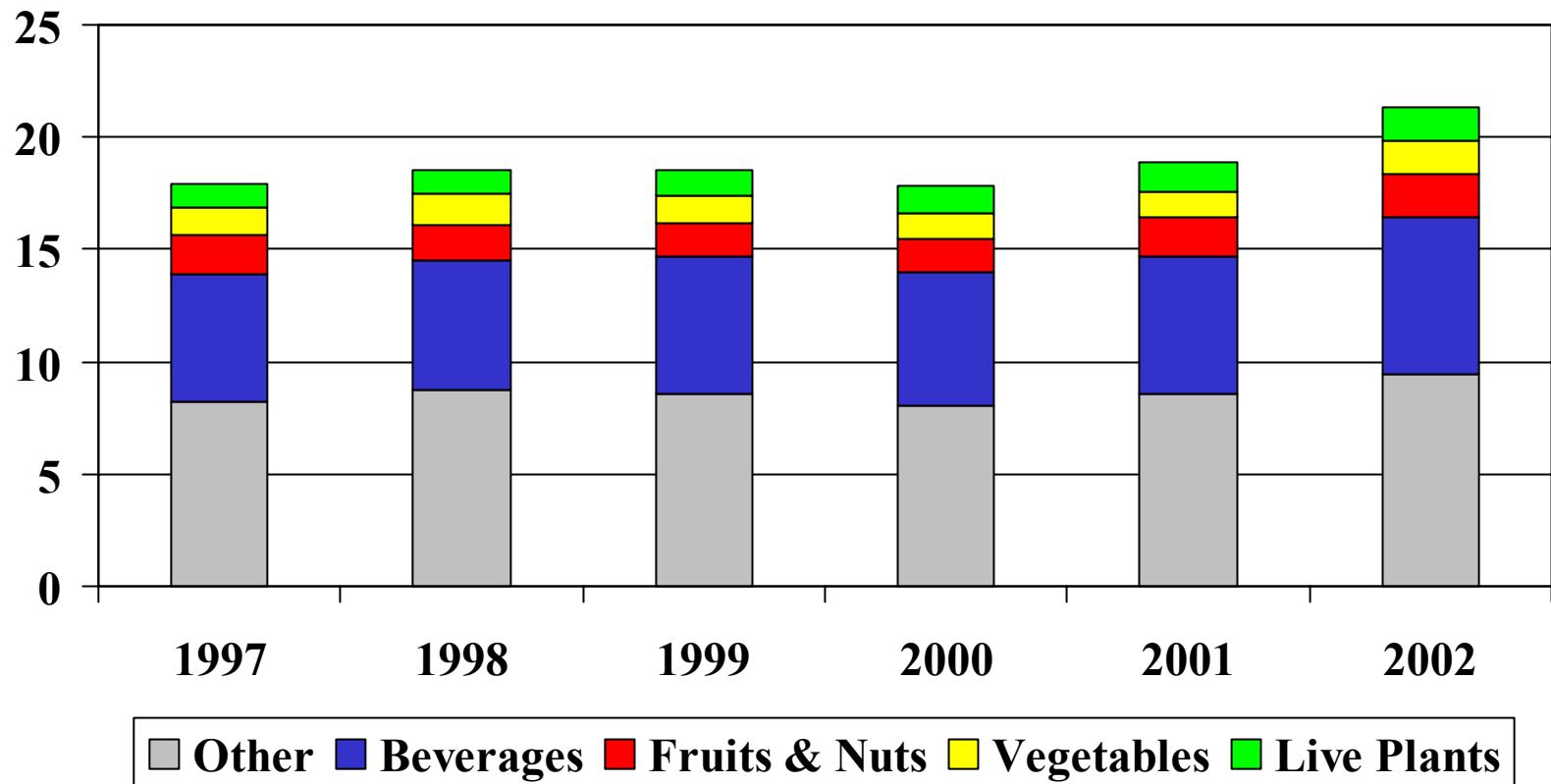
\$ Billion



Source: Global Trade Information Services, Inc.

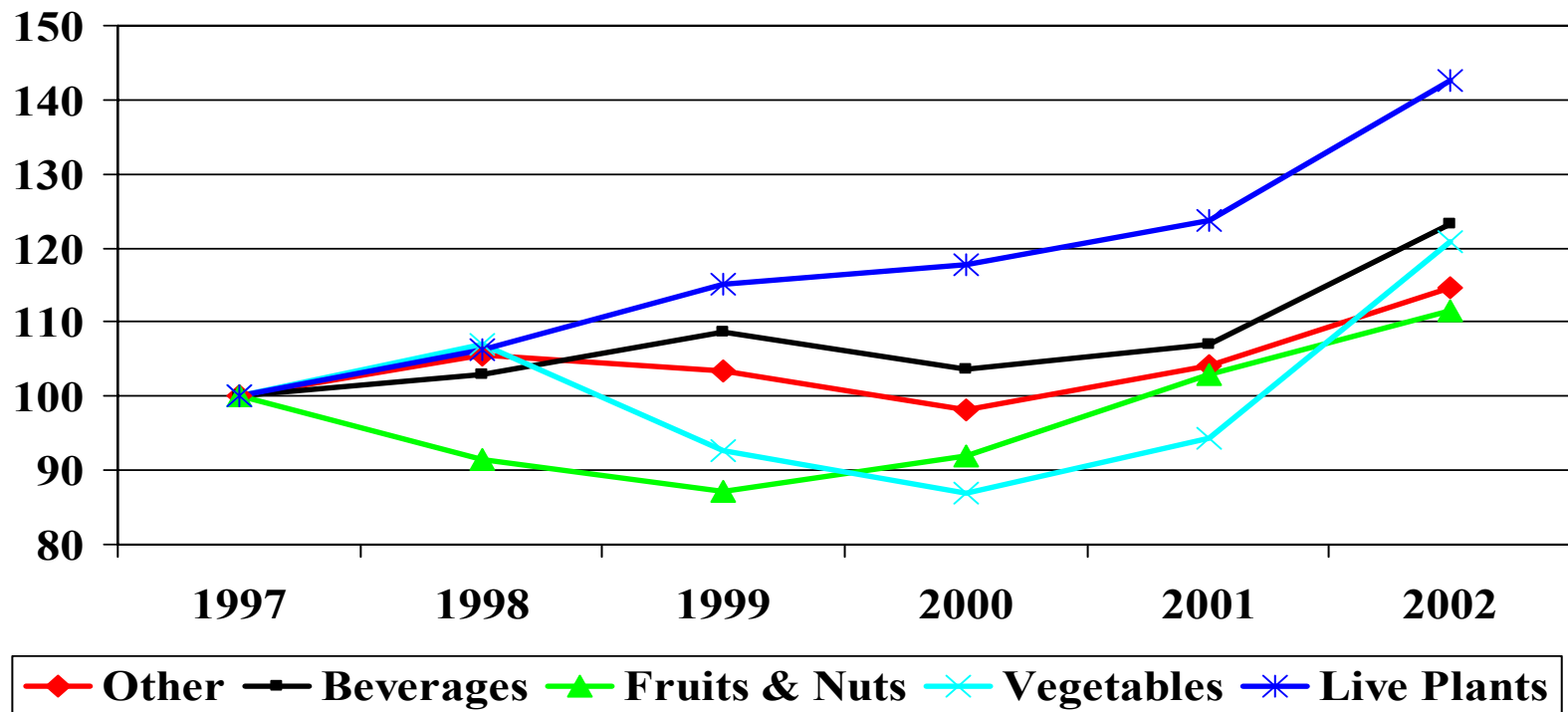
EU Exports of Horticultural Products by Category

\$ Billion



Source: Global Trade Information Services, Inc.

Indexed EU Export Values of Horticultural Product Categories

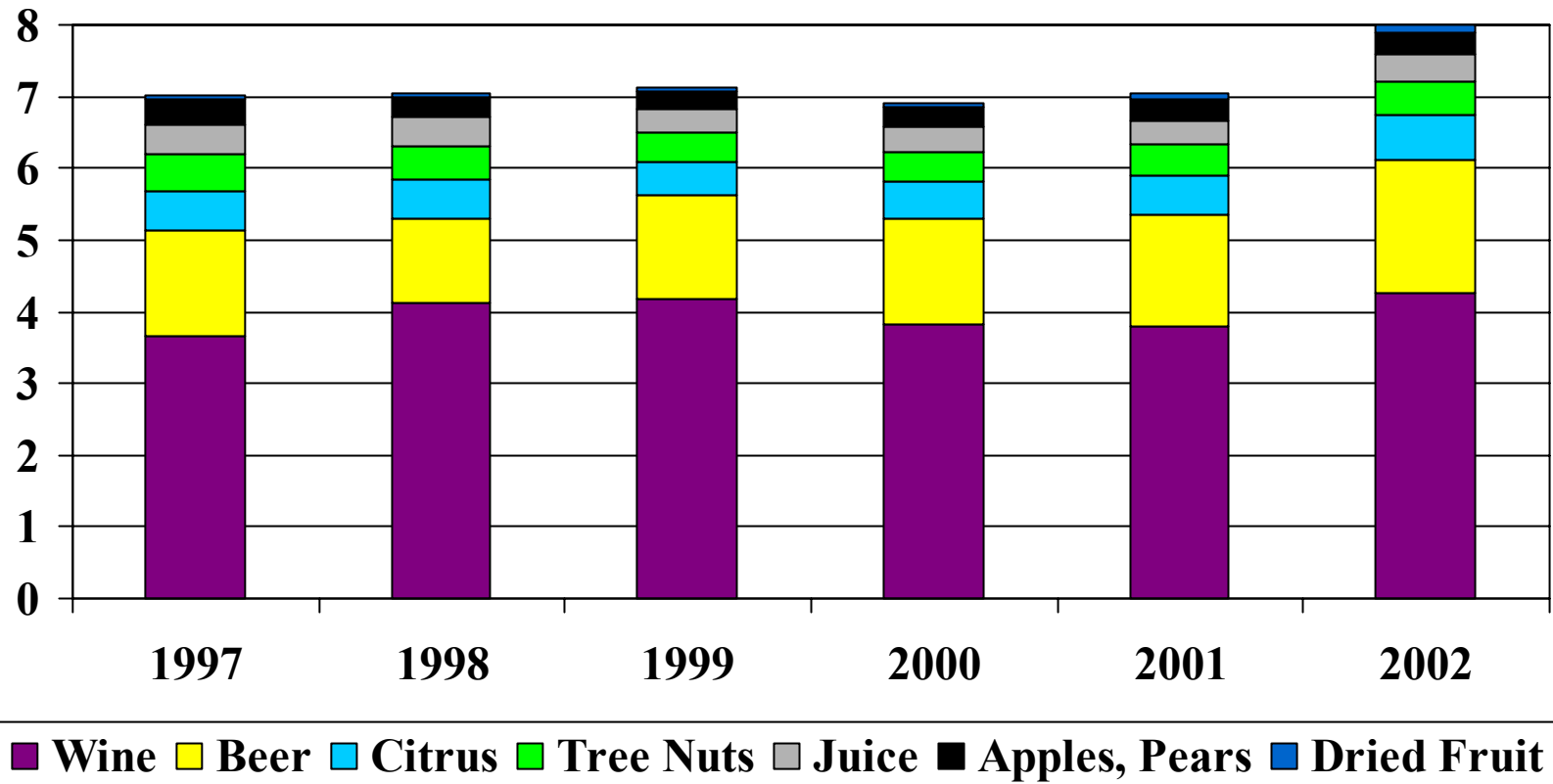


Source: Global Trade Information Services, Inc.

Note: Index numbers are values expressed as a percentage of a single base figure. For example, if annual imports of a particular commodity rose by 35%, imports in the second year were 135% of that in the first year. In index terms, imports in the two years were 100 and 135 respectively.

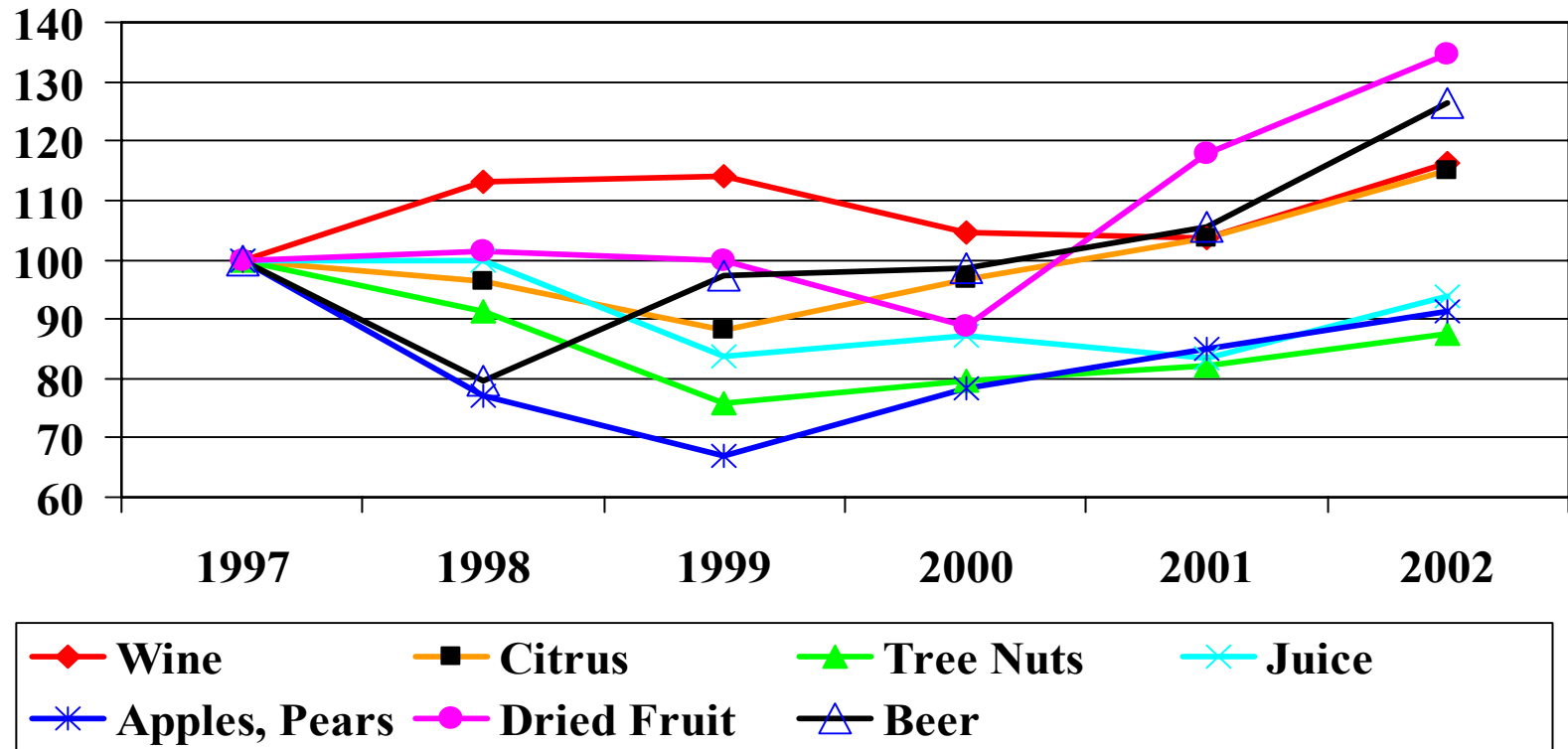
EU Exports of Selected Horticultural Products to Third Countries

\$ Billion



Source: Global Trade Information Services, Inc.

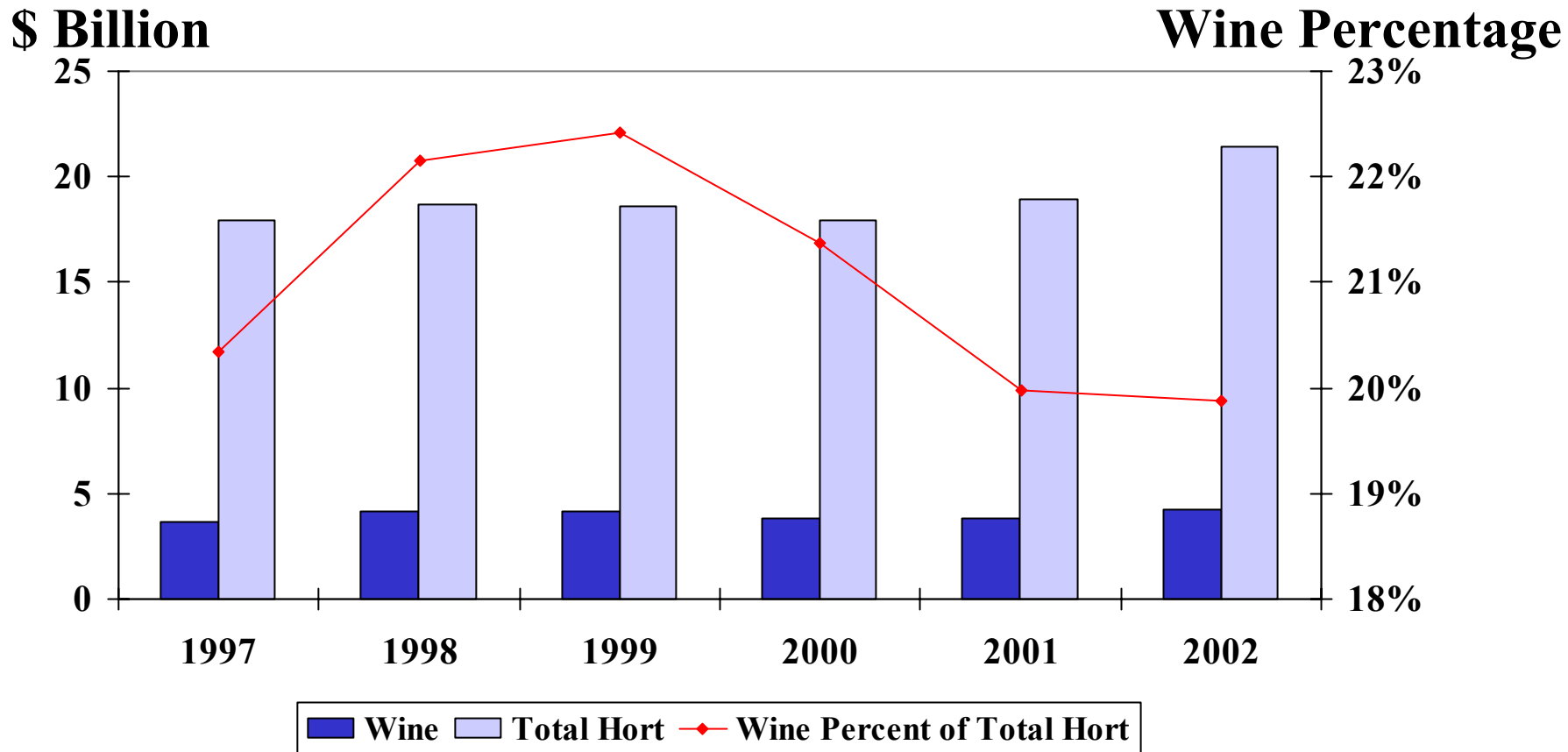
Indexed Export Values of Selected EU Horticultural Products 1/



Source: Global Trade Information Services, Inc.

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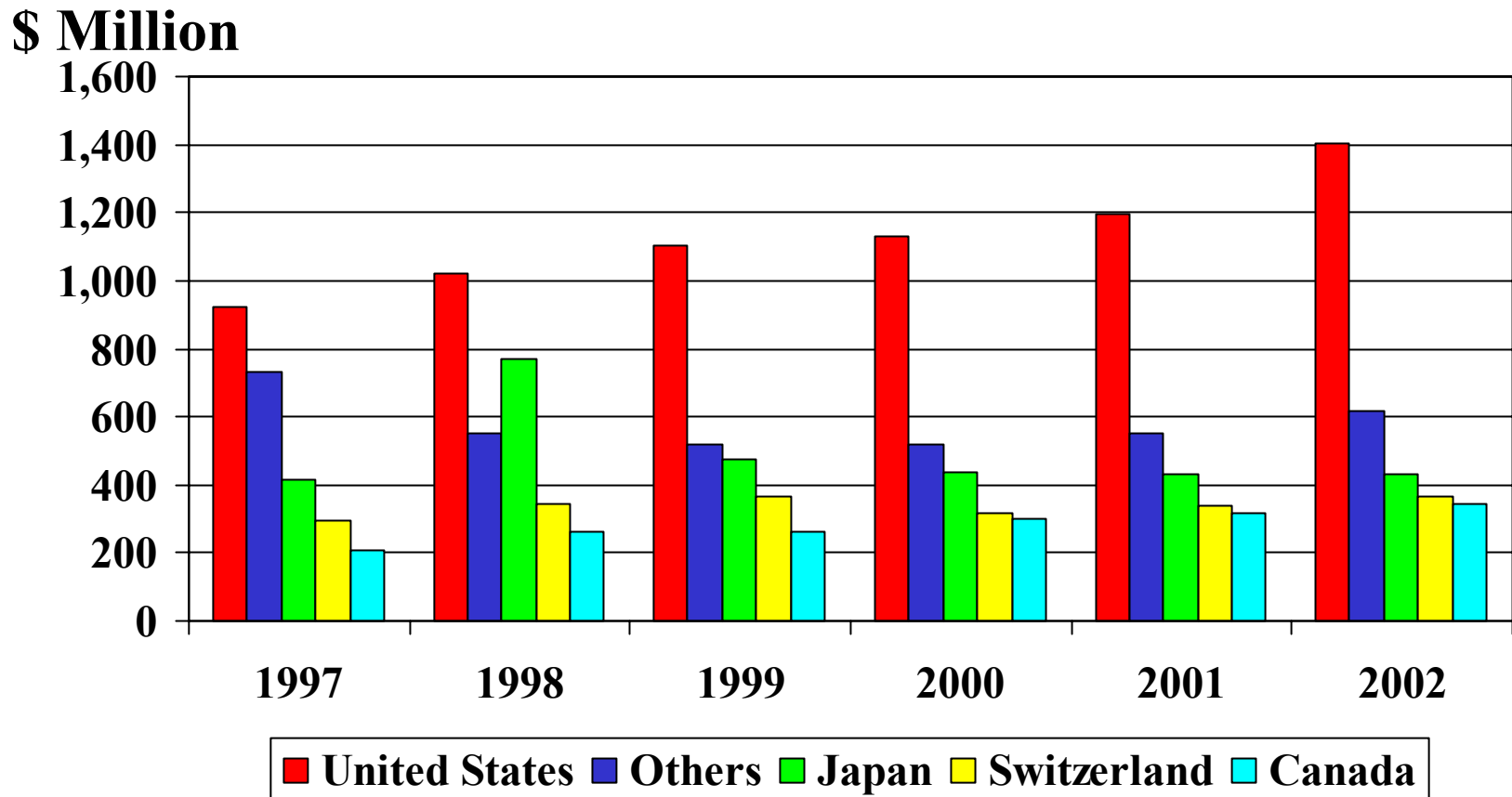
Wine is the Primary Beverage Export from the EU



Source: Global Trade Information Services, Inc.

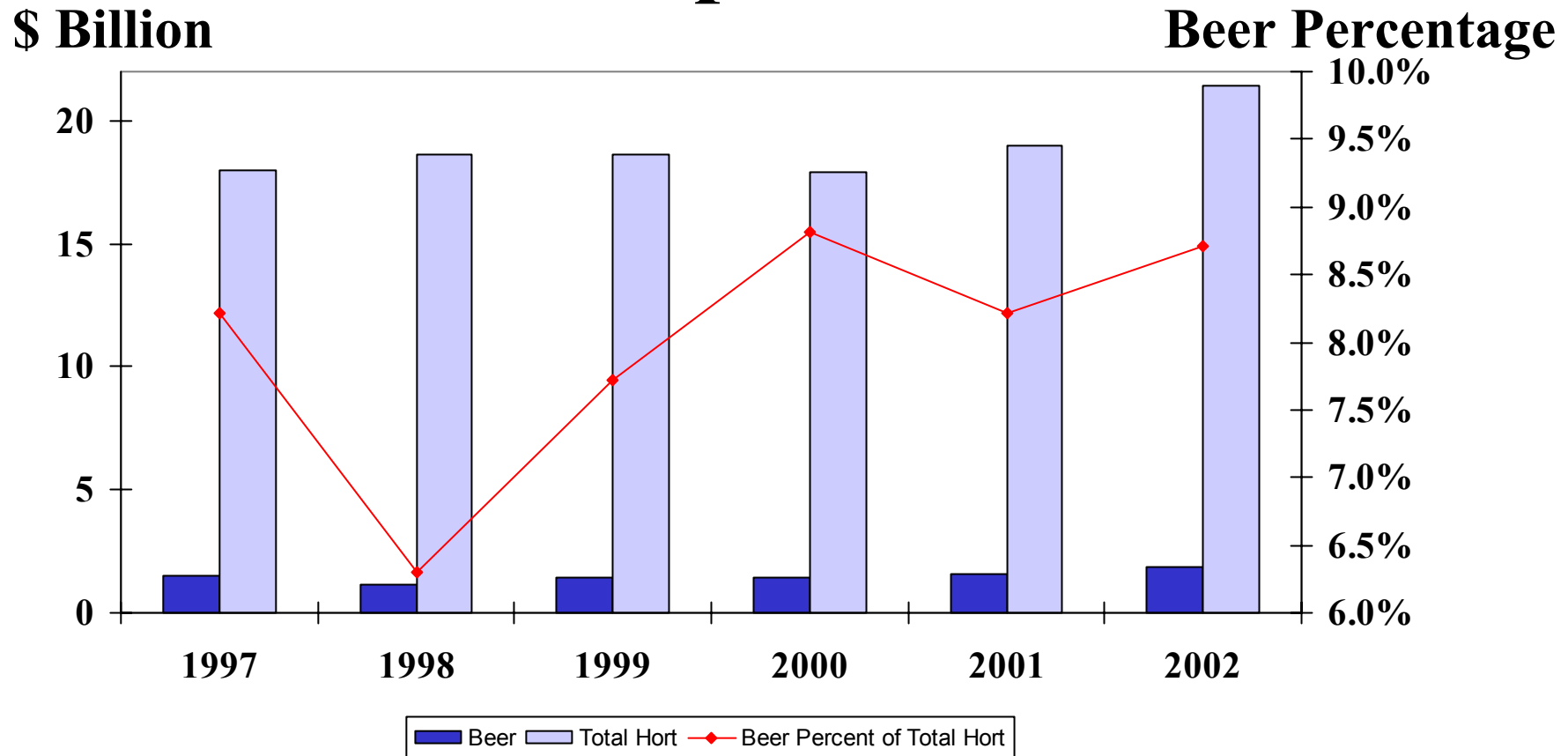
EU Wine Exports to Third Country Markets

(HS 2004.21- Table and Fortified Wine in Containers 2 Liters or Less)



Source: Global Trade Information Services, Inc.

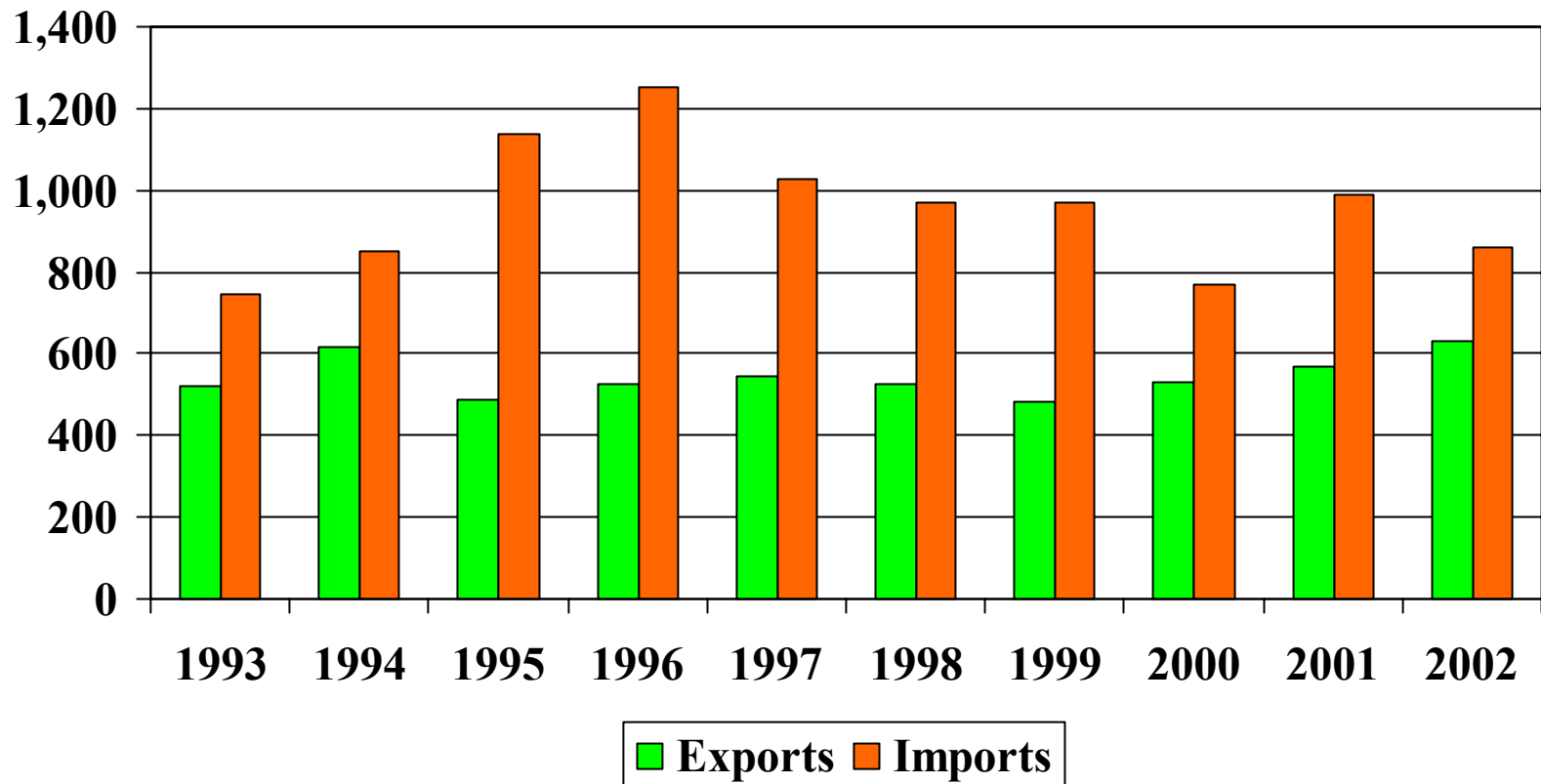
Beer Exports from the EU and Its Share of Total Horticultural Exports



Source: Global Trade Information Services, Inc.

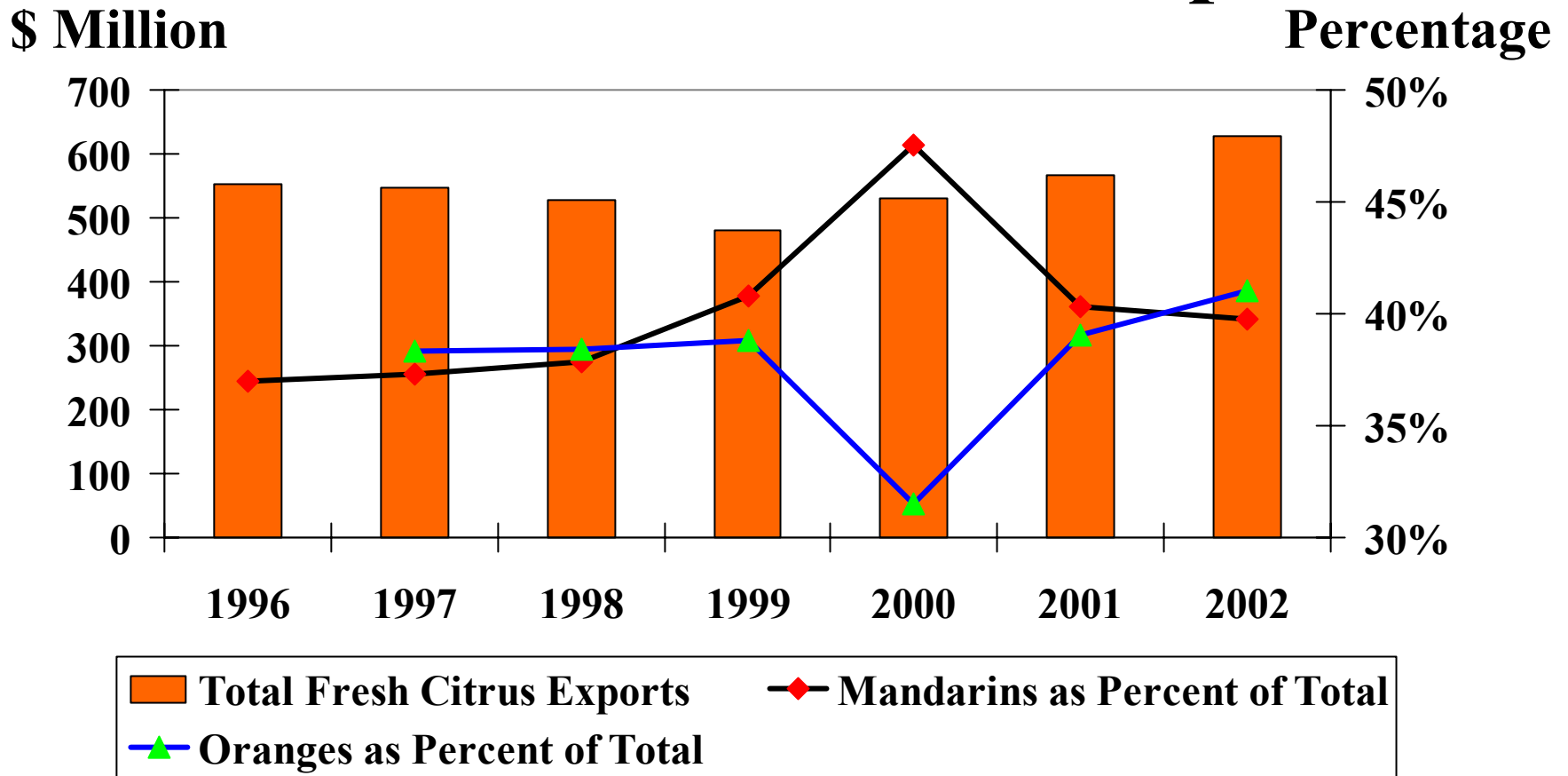
EU Trade in Fresh Citrus (HS 0805)

\$ Million



Source: Global Trade Information Services, Inc.

EU Fresh Citrus Exports: Mandarins and Oranges as a Percent of Total Citrus Exports



Source: Global Trade Information Services, Inc.

EU Export Refunds for Fruit & Vegetables- Actual Expenditures (million Euros)

	1999	2000	2001
Fresh Fruit & Vegetables	23.2	32.8	36.1
Processed Fruit & Vegetables	17.3	13.3	14.8
Total	40.5	46.1	50.9

Source: European Commission – Financial Report 2001

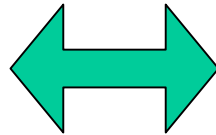
EU Financial Aid for Fruit and Vegetables (million Euros)

Production Aid For:	Actual Expenditure 2001	Appropriations 2002	Appropriations 2003
Processed tomatoes	223	285	279
Fruit-based products	71	83	86
Dried grapes (includes intervention)	113	127	112
Citrus fruits	170	231	249

Source: EU 2003 Budget

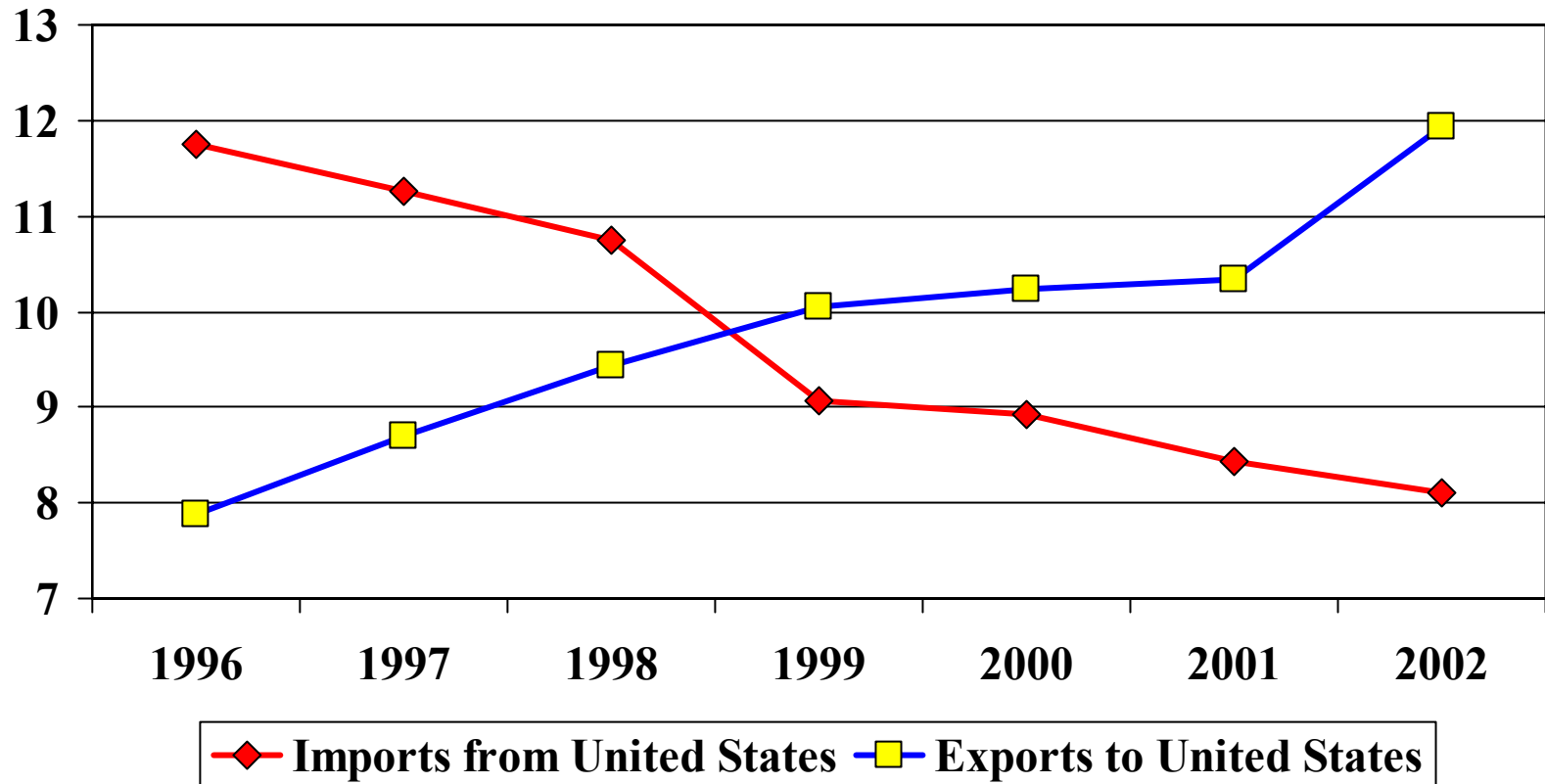
Part 3:

EU Horticultural Trade With the United States



EU Total Agricultural Trade with the United States

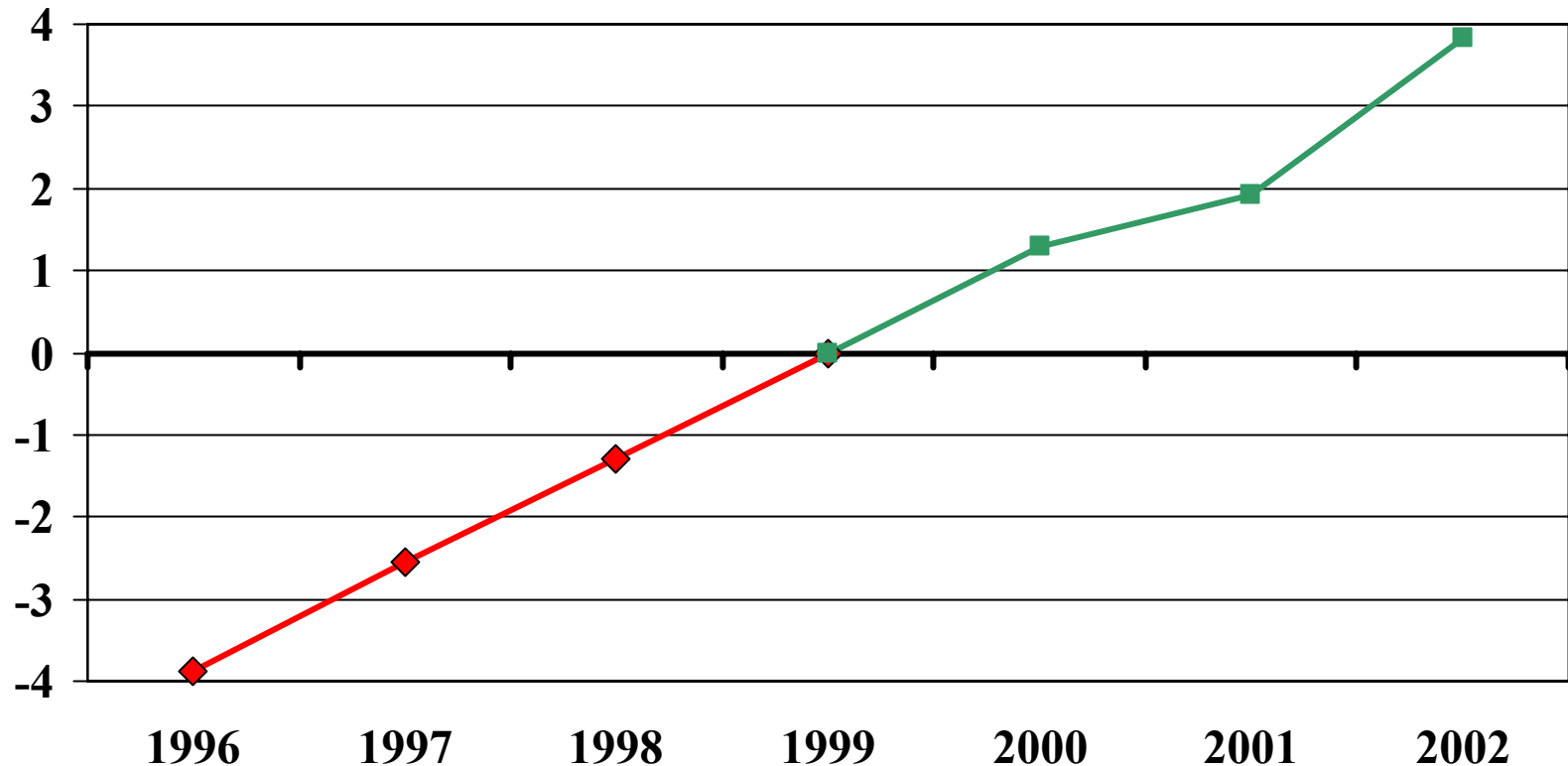
\$ Billion



Source: Global Trade Information Services, Inc.

EU Net Agricultural Trade With the United States

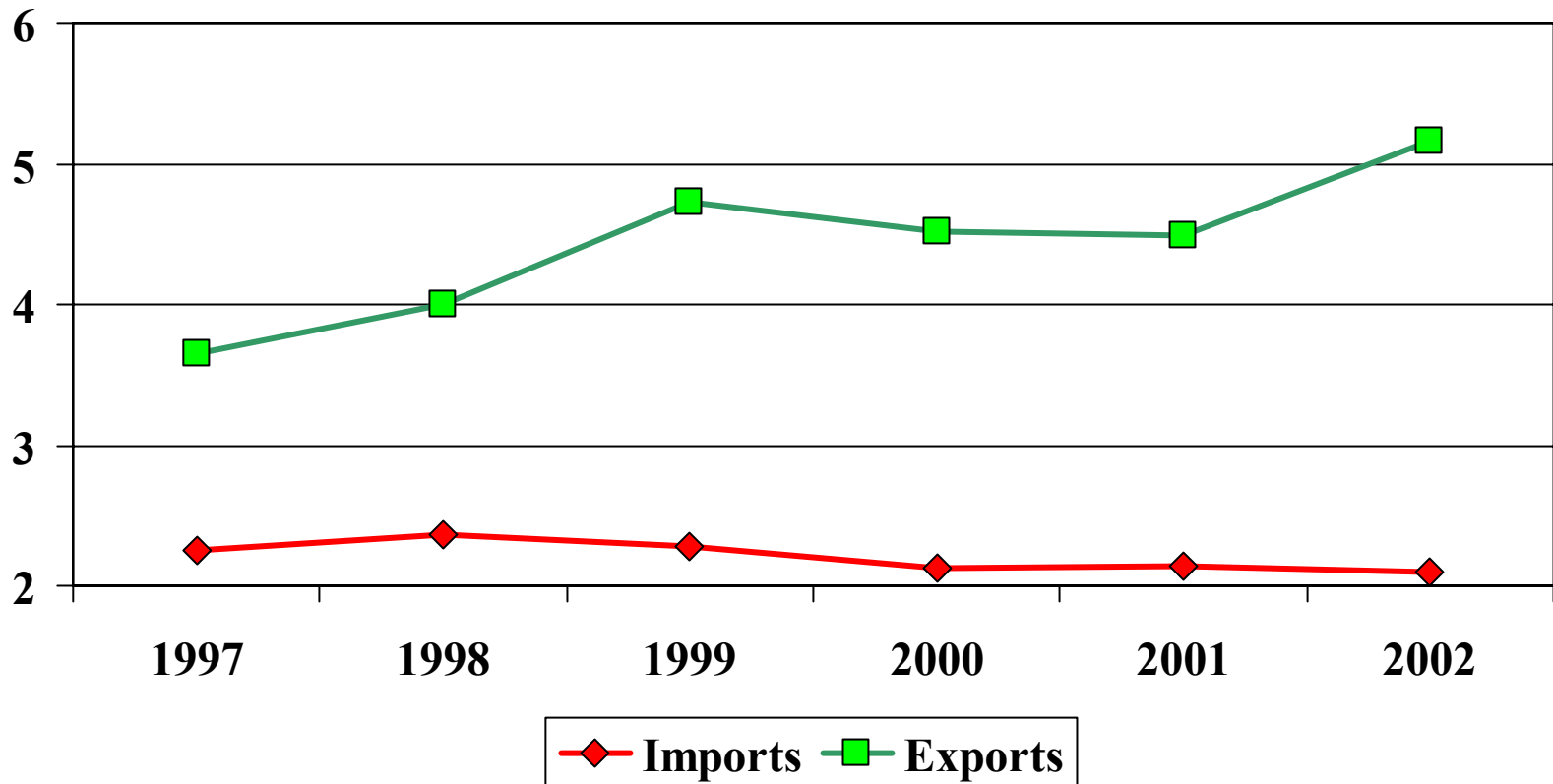
\$ Billion



Source: Global Trade Information Services, Inc.

EU Horticultural Trade with the United States

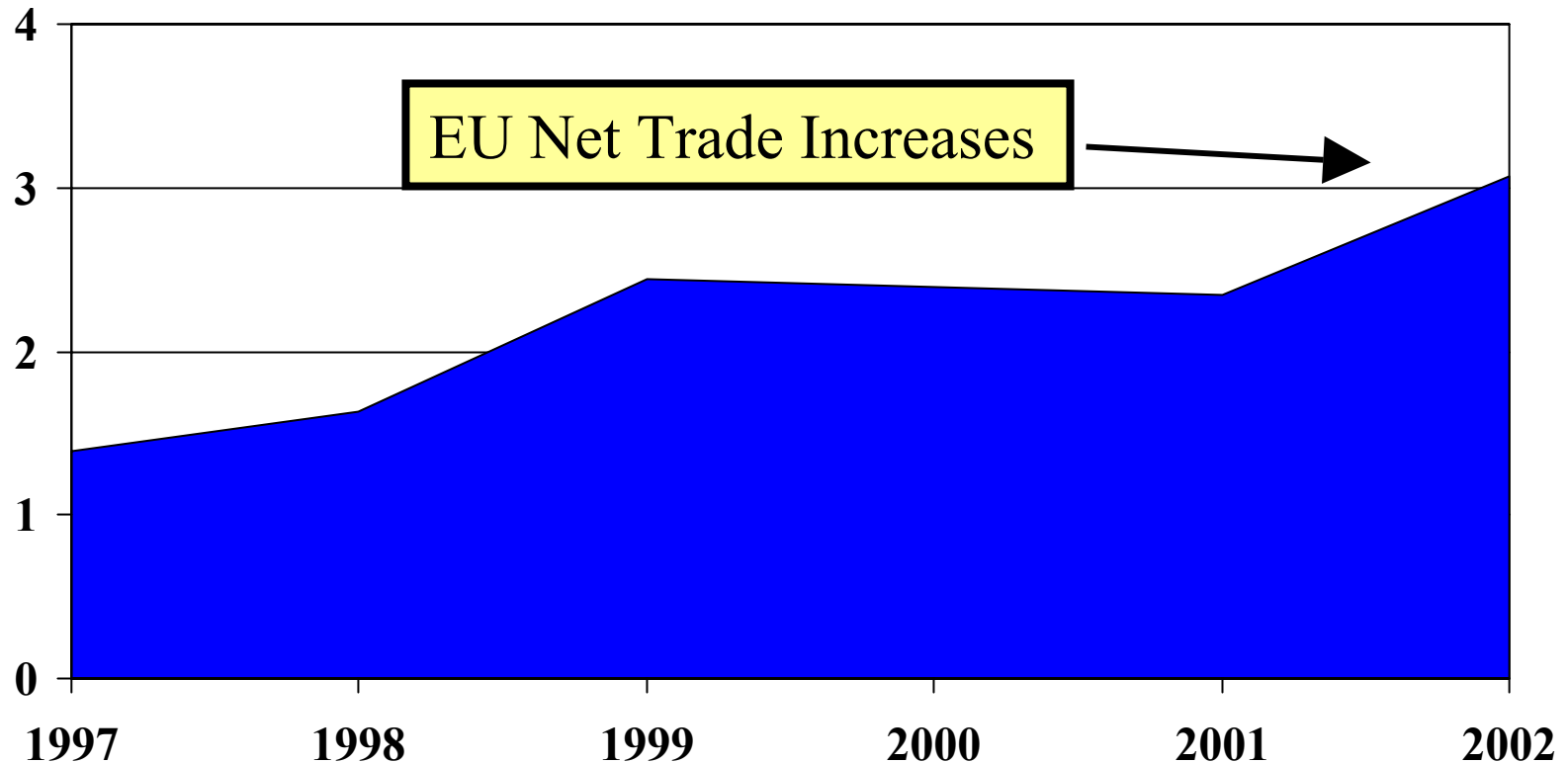
\$ Billion



Source: Global Trade Information Services, Inc.

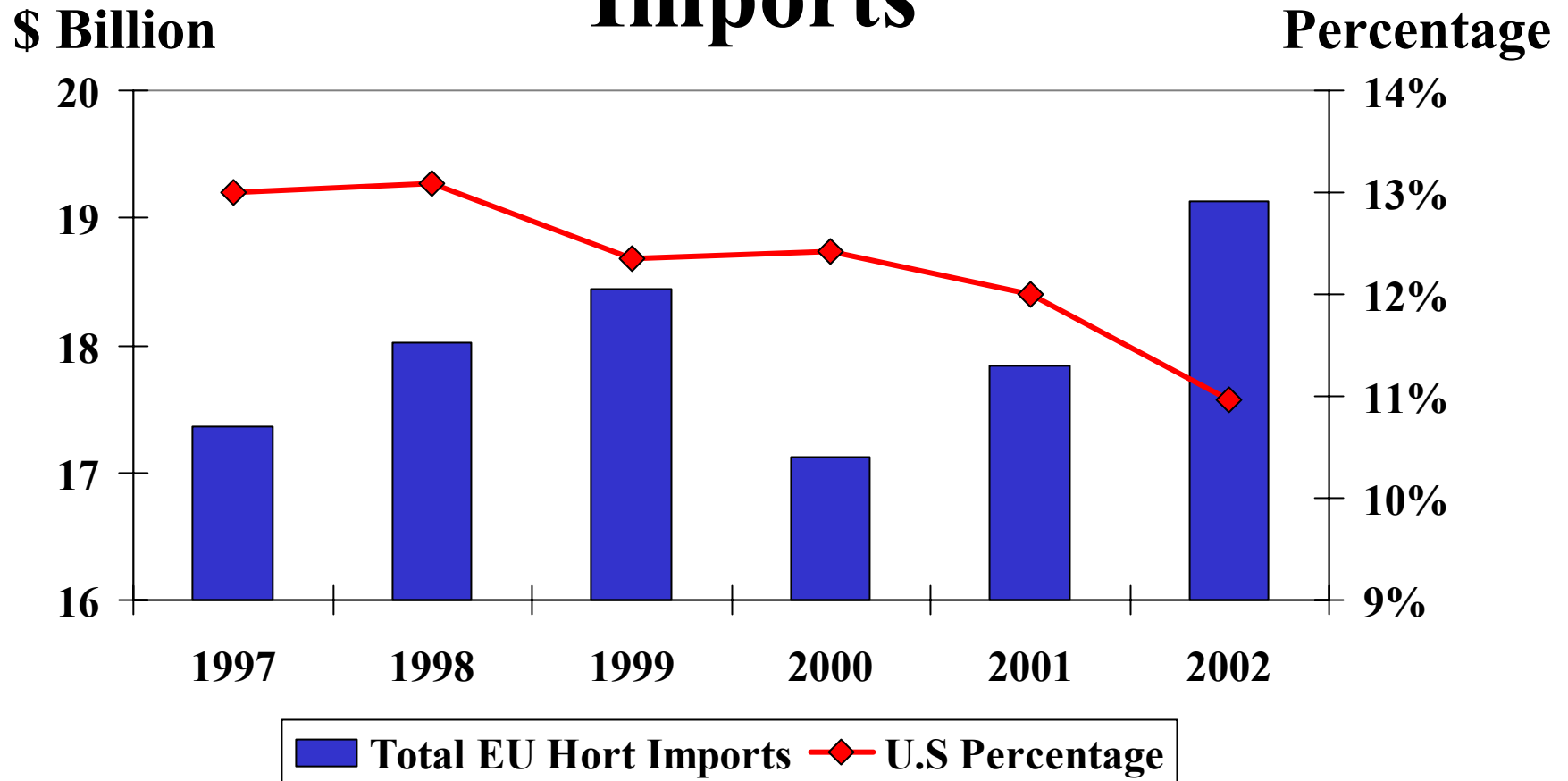
Net EU Horticultural Trade with the United States

\$ Billion



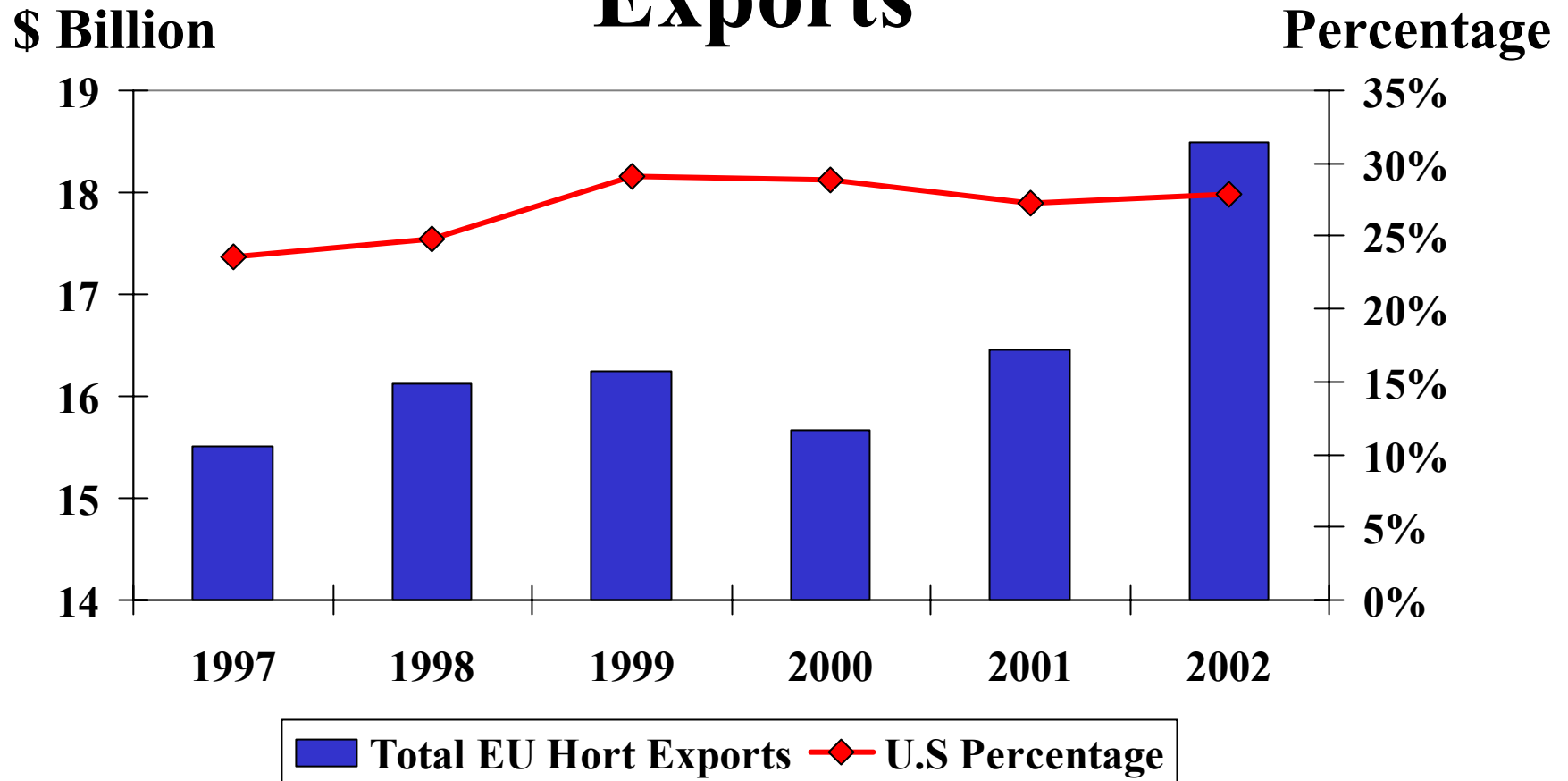
Source: Global Trade Information Services, Inc.

EU Imports from the U.S. as a Percent of Total EU Horticultural Imports



Source: Global Trade Information Services, Inc.

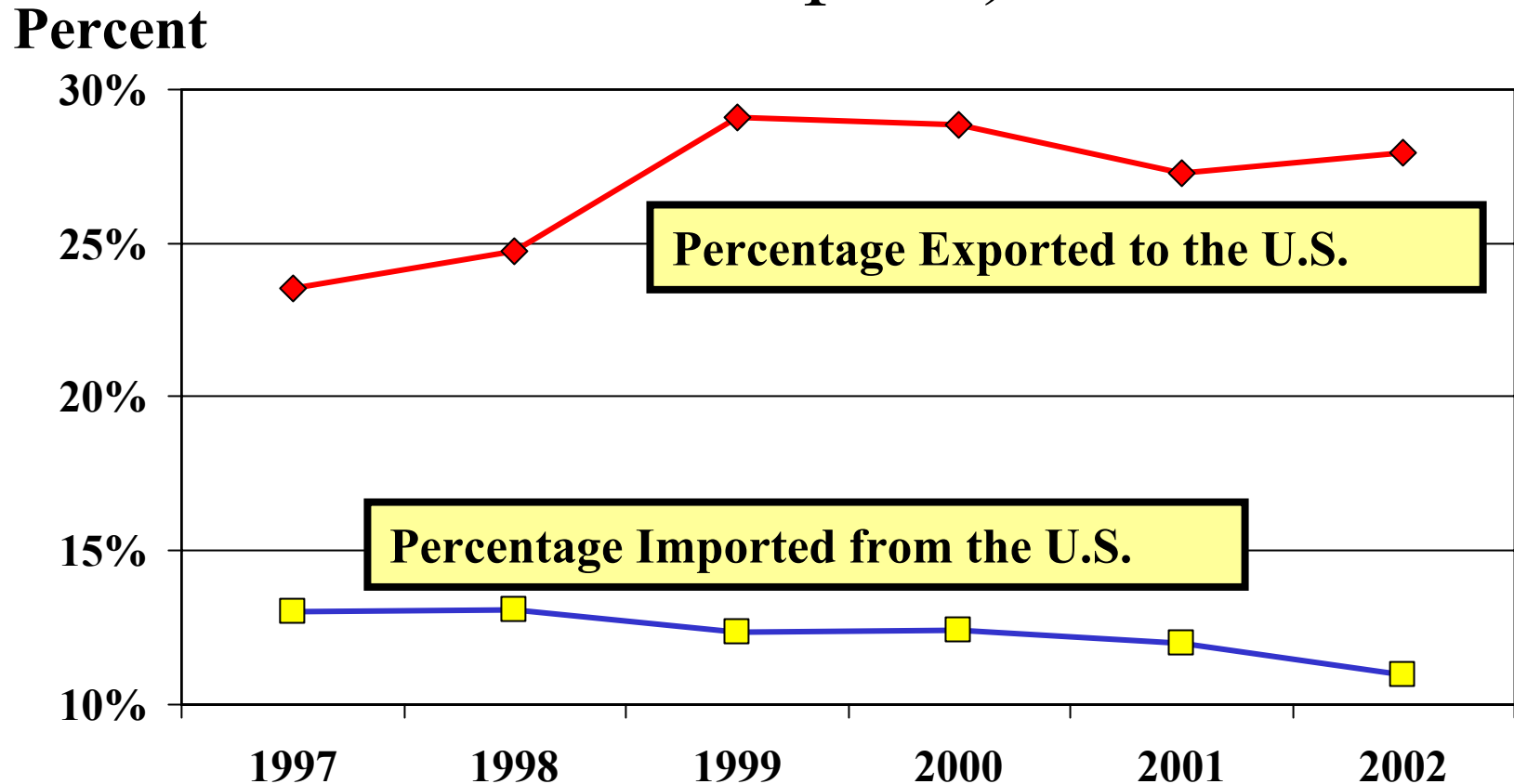
EU Exports to the U.S. as a Percent of Total EU Horticultural Exports



Source: Global Trade Information Services, Inc.

EU Horticultural Trade with the U.S

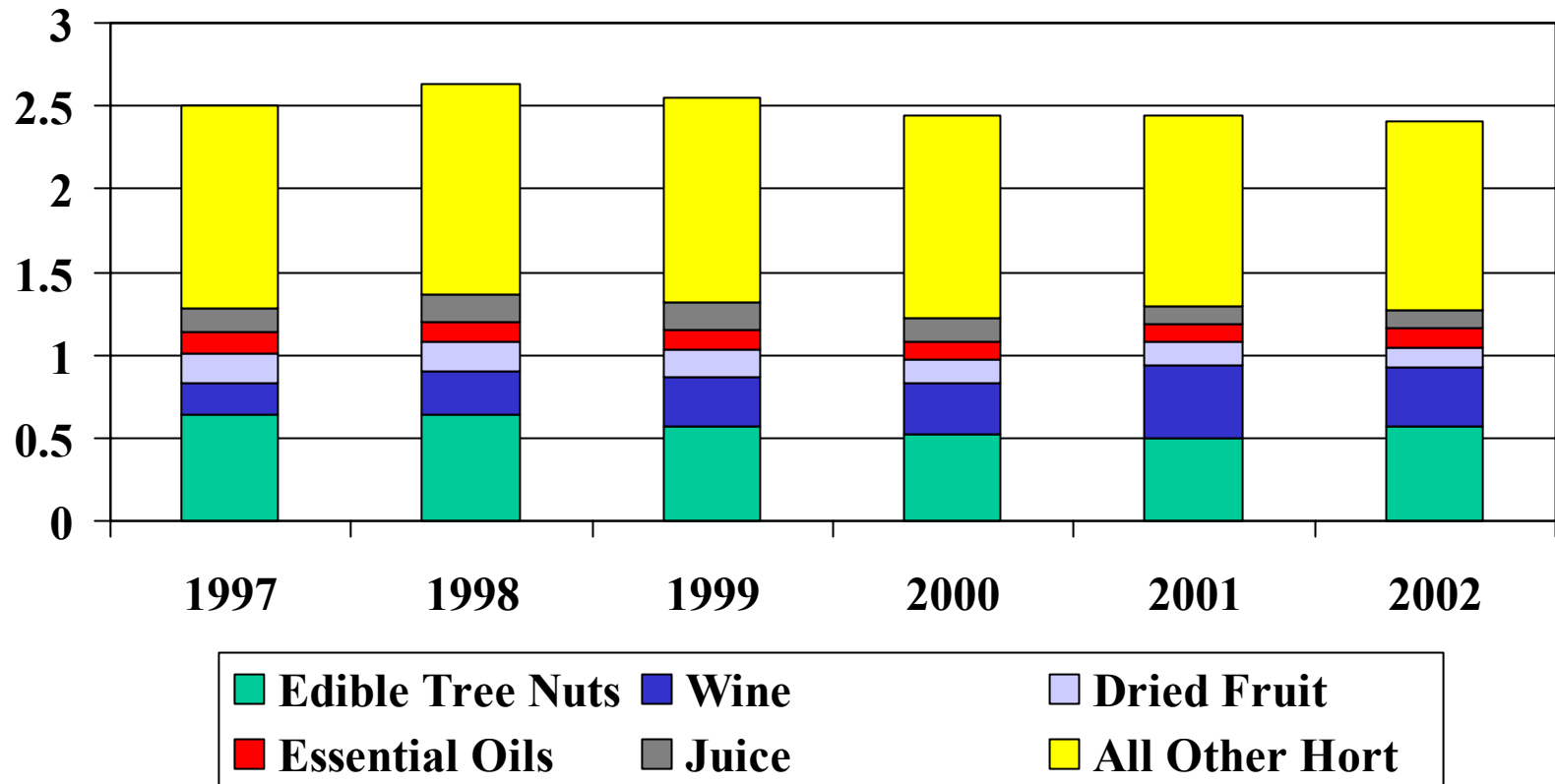
(U.S Percent of Total EU Horticultural Exports and Imports)



Source: Global Trade Information Services, Inc.

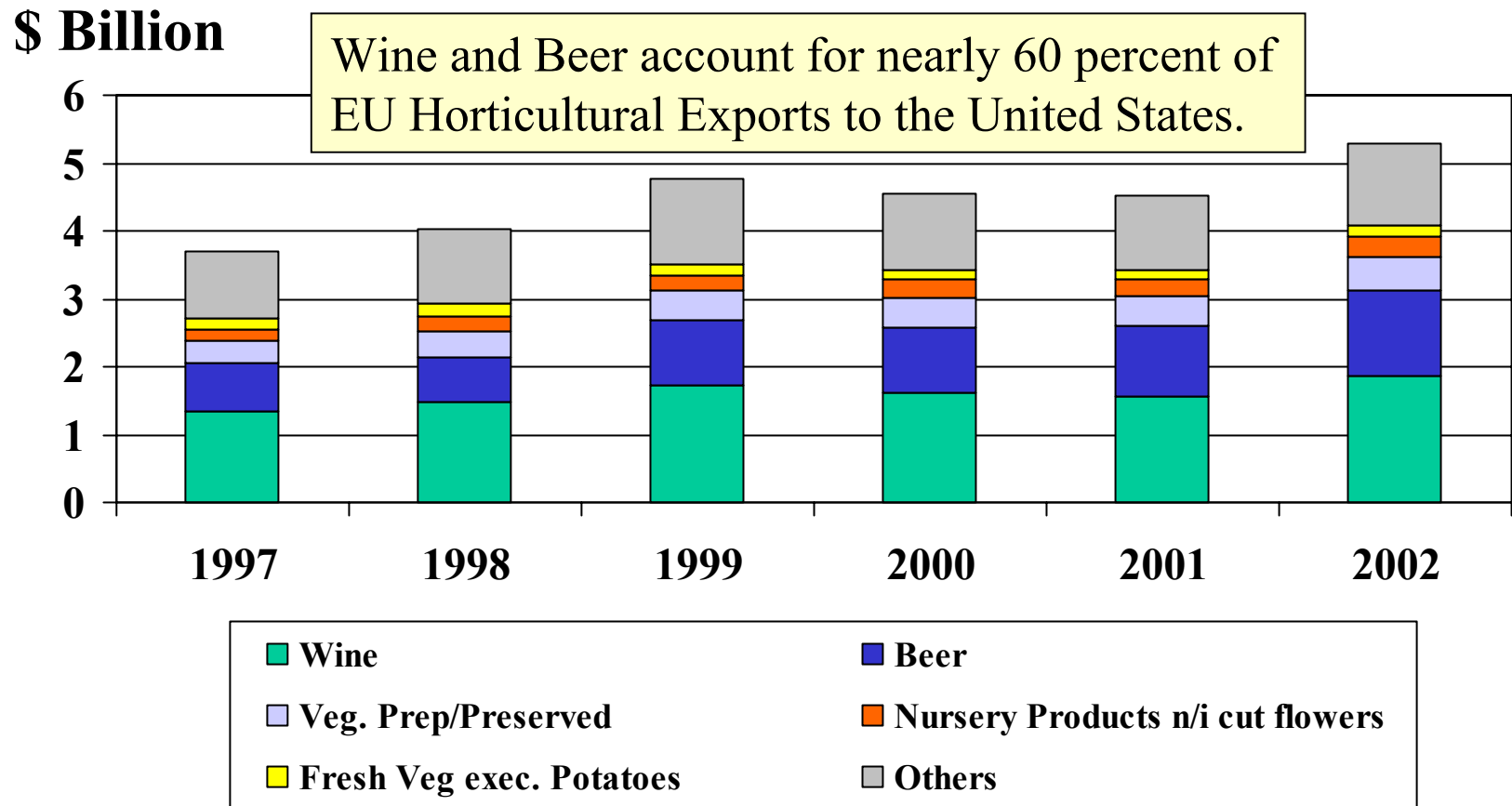
Top EU Horticultural Imports From the United States

\$ Billion



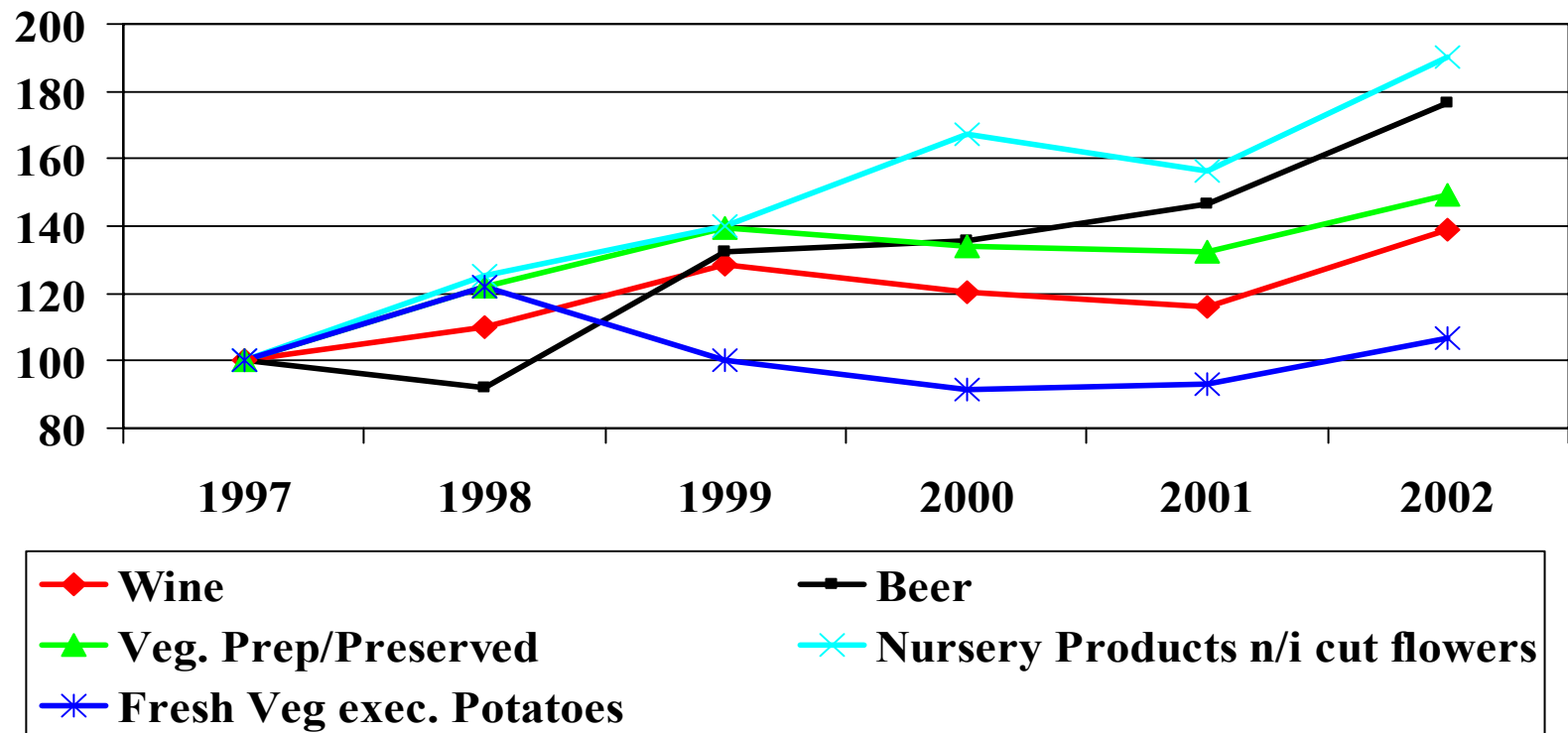
Source: Global Trade Information Services, Inc.

Principal Horticultural Product Exports to the United States



Source: Global Trade Information Services, Inc.

Principle EU Horticultural Product Exports to the U.S. – Indexed 1/

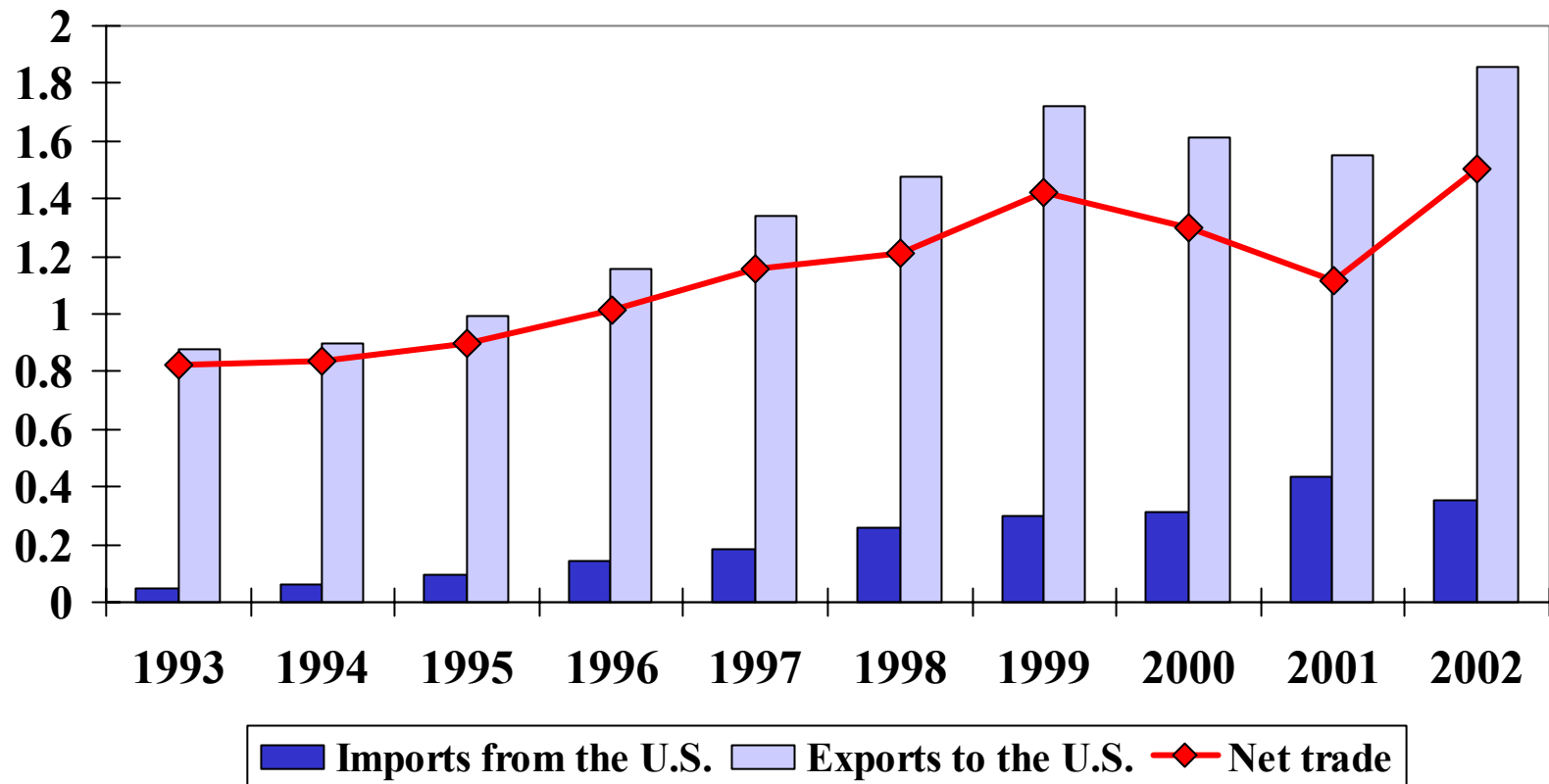


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Net EU Wine Trade with the United States

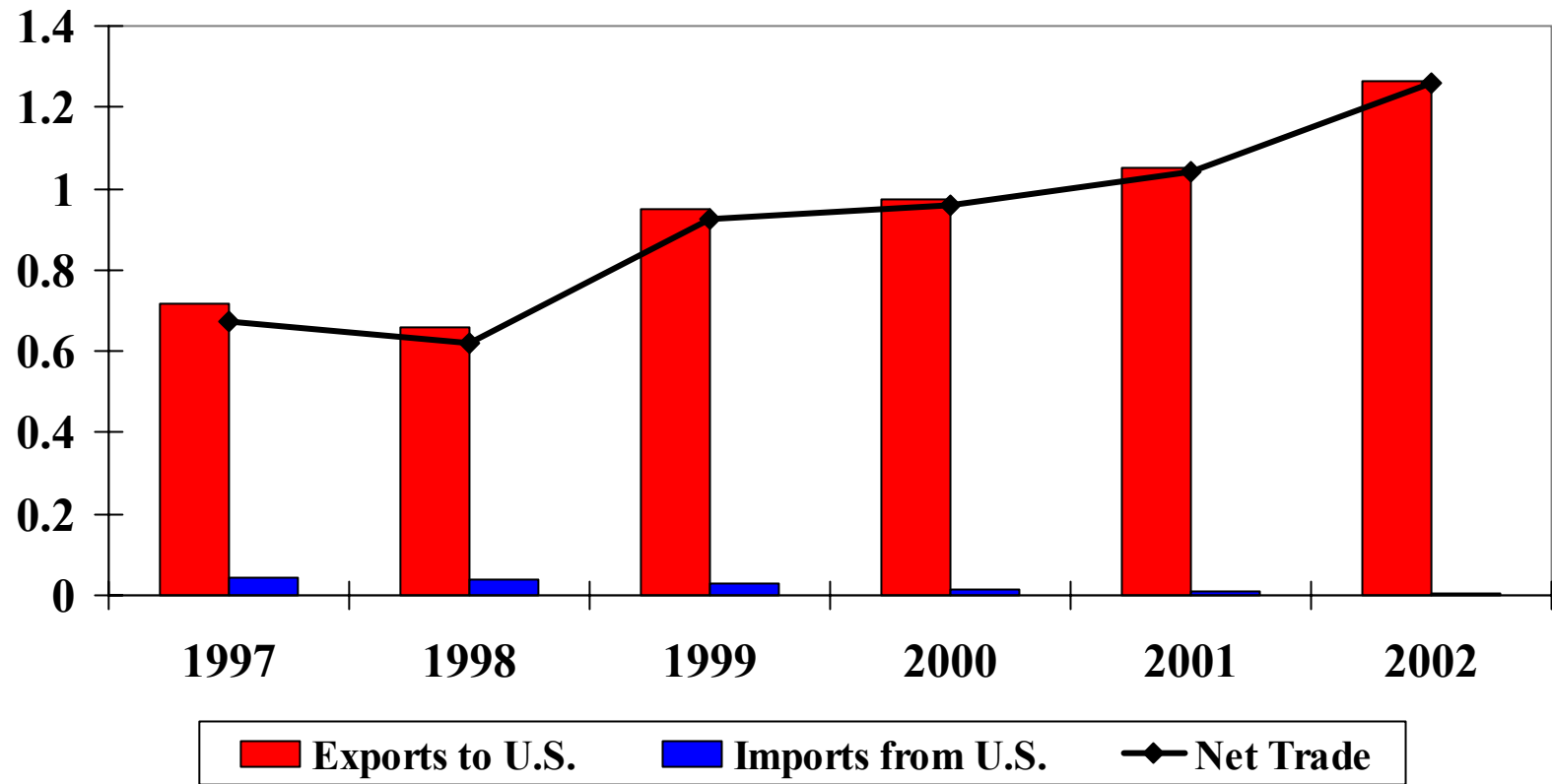
\$ Billion



Source: Global Trade Information Services, Inc.

Net EU Beer Trade with the United States

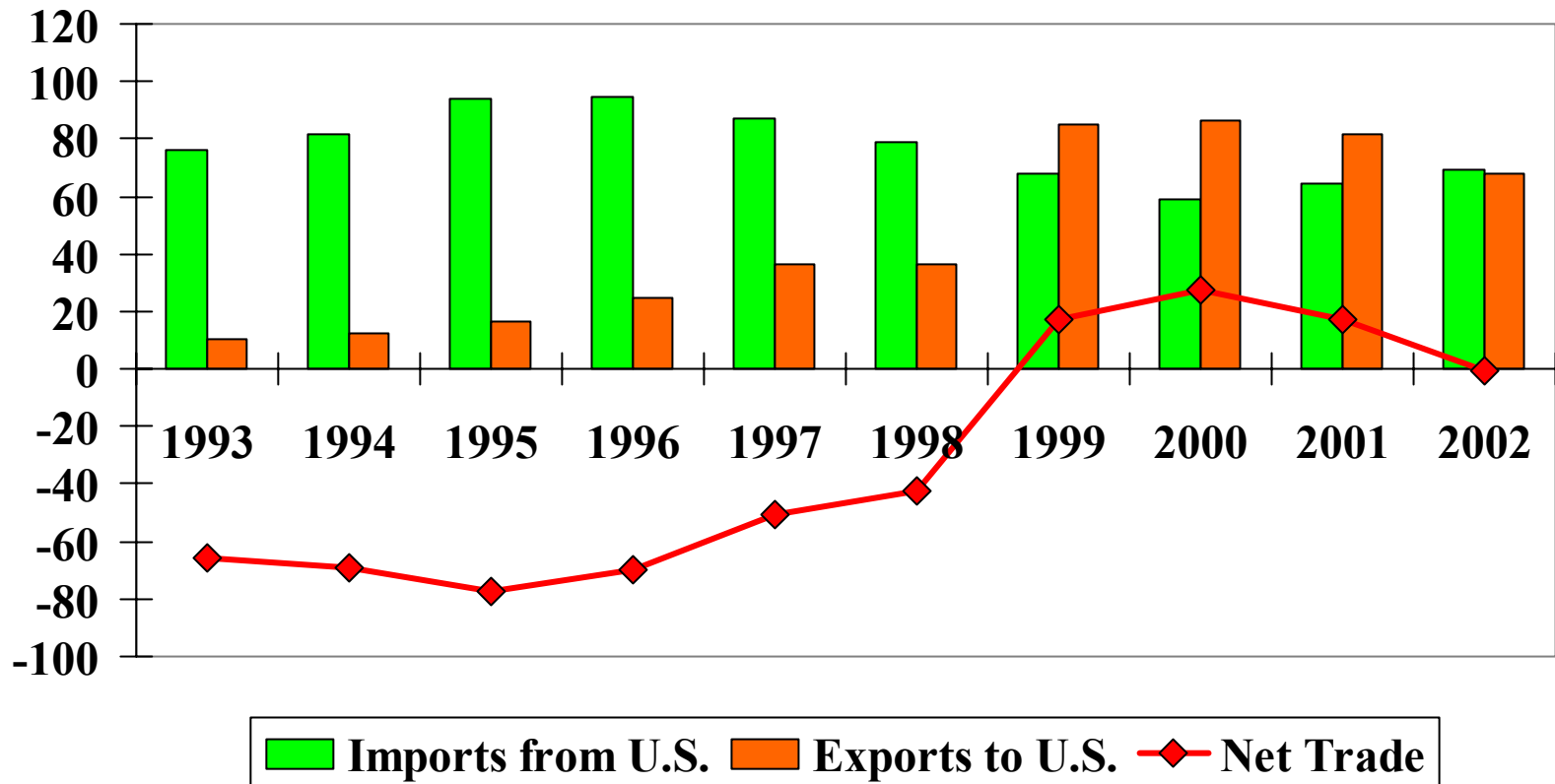
\$ Billion



Source: Global Trade Information Services, Inc.

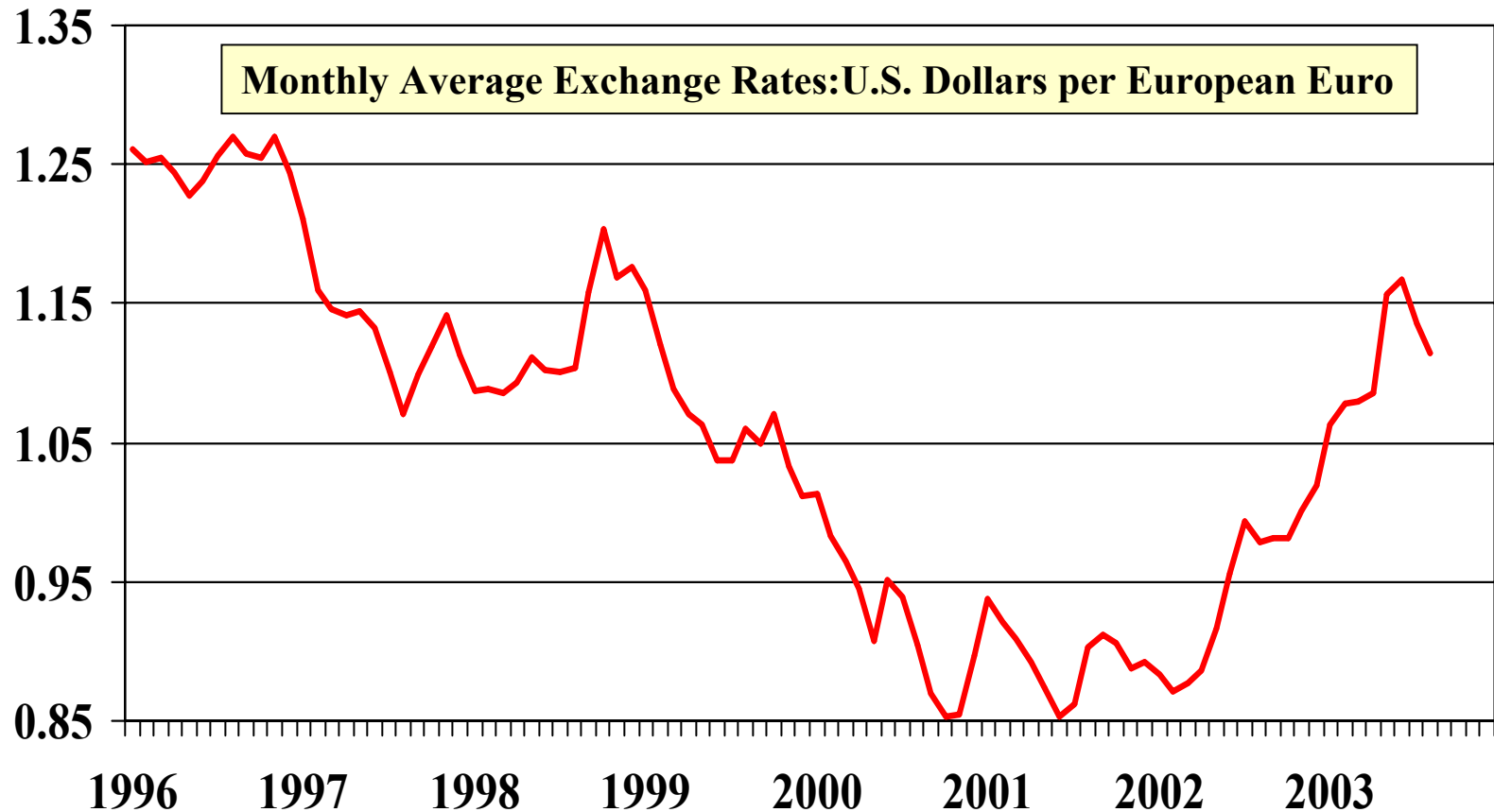
EU Net Fresh Citrus Trade with the United States

\$ Million



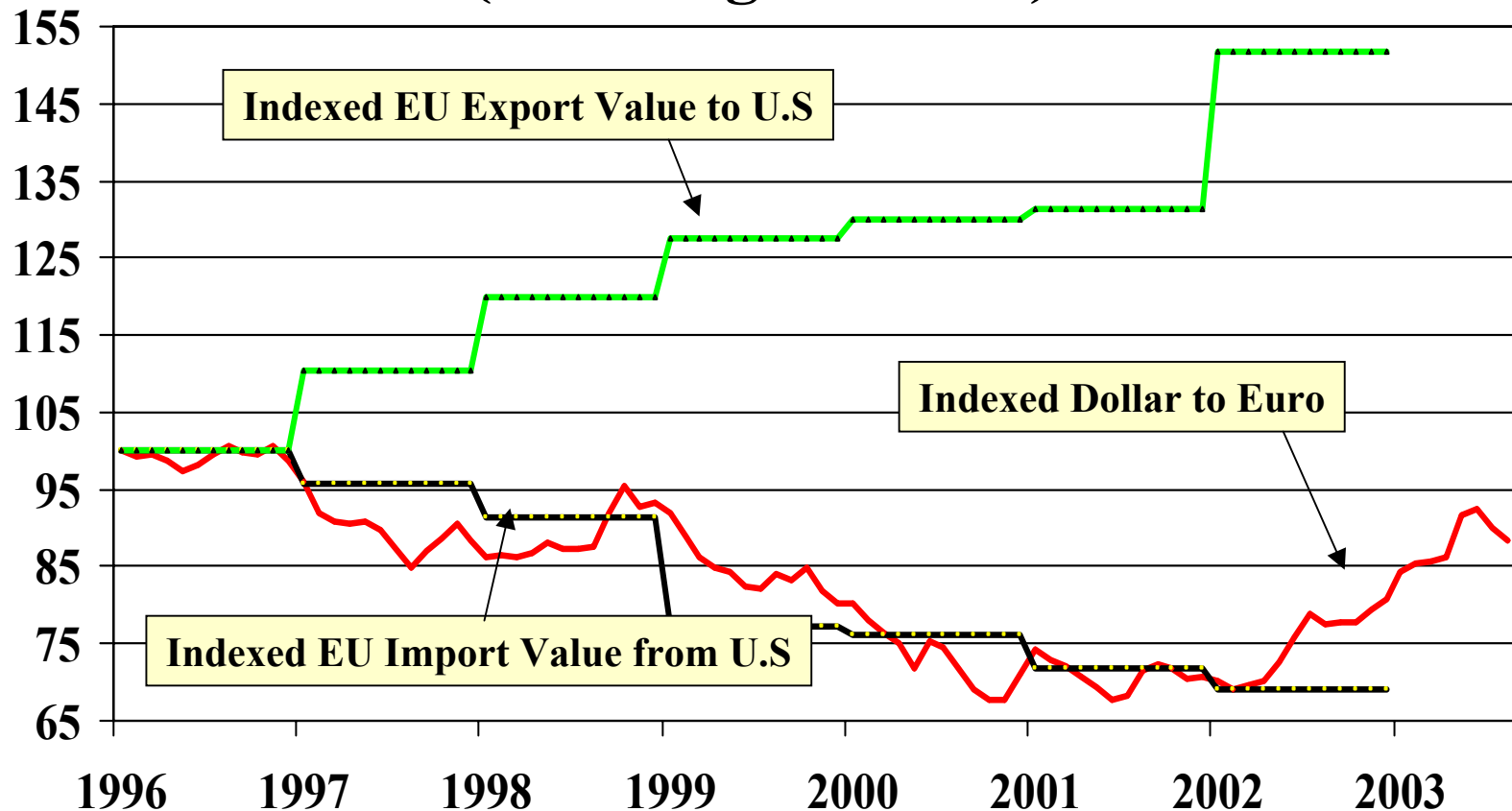
Source: Global Trade Information Services, Inc.

Historical Exchange Rates: U.S. Dollar/EU Euro



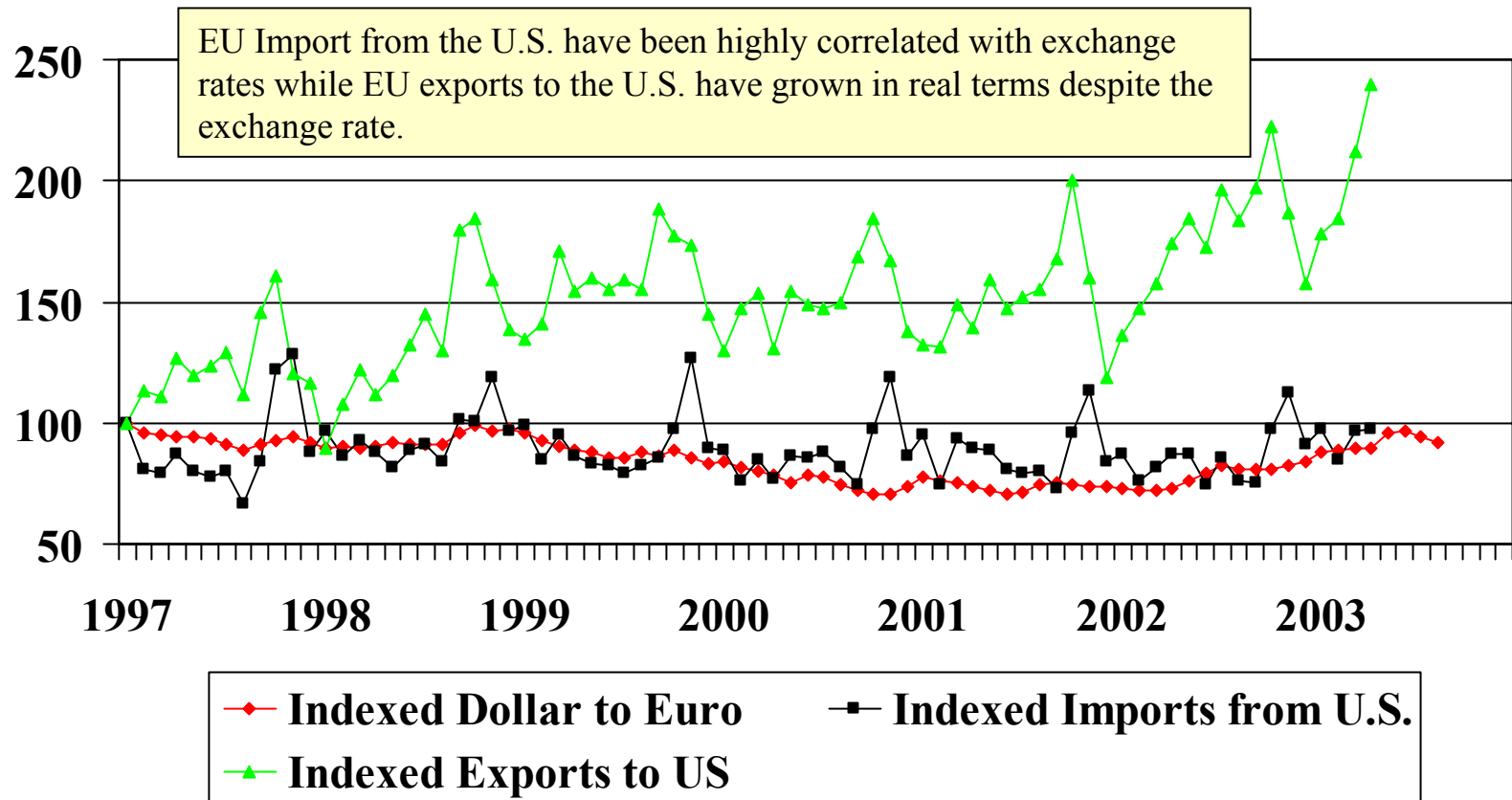
Source: Pacific Exchange Rate Service

Indexed Exchange Rates and EU/ US Trade Data (Total Agriculture)



Source: Global Trade Information Services, Inc. and Pacific Exchange Rate Service

Monthly Indexed Exchange Rates and EU/ US Trade Data (Total Horticulture)



Source: Global Trade Information Services, Inc. and Pacific Exchange Rate Service